

BEFORE THE MAHARASHTRA ELECTRICITY REGULATORY COMMISSION
World Trade Centre, Centre No.1, 13th Floor, Cuffe Parade, Mumbai - 400005
Tel. 022 22163964/65/69 Fax 22163976
Email: mercindia@merc.gov.in
Website: www.merc.gov.in

NOTICE

In

Case No. 47/MP/2024

In the matter of:

Adani Electricity Mumbai Limited (Transmission Business) Petitioner(s)
(AEML-T)

V/s.

SBICAP Trustee Company Limited (Trustee) & Ors. Respondent(s)

Subject: - Petition of Adani Electricity Mumbai Limited - T under Section 17(3) of the Electricity Act, 2003 and in terms of Order dated 02.01.2019 passed by the Hon'ble Commission in Case No. 311 of 2018 readwith Order dated 01.06.2021 in Case No. 35 of 2021 and Order dated 20.01.2023 in Case No. 183 of 2022 passed by the Hon'ble Commission (wherein the Hon'ble Commission has already permitted assignment of the Transmission License of Adani Electricity Mumbai Limited in favour of SBICAP Trustee Company Limited, acting as the security trustee for the benefit of the lenders of Adani Electricity Mumbai Limited) for bringing on record and approve the changes/ addition in the group of lenders of Adani Electricity Mumbai Limited and the capacity of SBICAP Trustee Company Limited as the security trustee acting for the benefit of such lenders of Adani Electricity Mumbai Limited.

1. I am directed to communicate that e-Hearing in this matter is scheduled on, **Tuesday, 24 September, 2024 at 10.30 am**. Kindly refer the Practice Directions dated 14 November, 2022 available on MERC website (www.merc.gov.in) for the Operational Procedure and Protocol to be followed for e-Hearing before the Commission.
2. Petitioner(s) and Respondent(s) shall communicate the name(s), email ID(s), and contact number(s), of their Representative(s) (maximum 3 persons) who will be attending e-Hearing, well in advance at least two days before the e-Hearing. MERC – IT Team will communicate the credentials for login into e-Hearing Application and will also provide assistance for using this Application.
3. In case of technical constraint of Video-Conferencing platform, credential for login will be given to one or two persons only. All others can attend the e-Hearing through live streaming link provided on website of the Commission.
4. Documents to be referred during the e-Hearing shall be uploaded on 'Petition E-filing Portal' only, at least two days before the scheduled e-Hearing for reference of the Commission and all concerned parties. During the e-Hearing, parties shall refer these uploaded documents only.

5. All communication related to e-Hearing shall be made on 'ehearing@merc.gov.in' mentioning MERC Case number.
6. NOTICE is hereby given to you to attend e-Hearing through video conferencing through an authorized functionary or duly authorized advocate before this Commission on said date and time.
7. TAKE FURTHER NOTICE that if you fail to appear on the said date and time, the matter will be heard in your absence on the said date or any subsequent date to which the matter may be posted, as directed by the Commission, without any further notice. Failure of the Parties to appear before the Commission on the date of e-Hearing, the Parties shall be a sole responsible for its cause and consequences.
8. Issued in Mumbai under my hand and as directed by the Commission on **Tuesday, the 30th day of July, 2024.**

Sd/-
(R. S. Sonawane)
Dy. Director (Legal)

Adani Electricity Mumbai Limited
CTS 407/A (New), 408 Old Village, Eksar Devidas Lane,
Off SVP Road, Borivali West, Mumbai-400 103
E-mail:- manish1.kumar@adani.com

Petitioner

SBICAP Trustee Company Limited (Trustee)
Mistry Bhavan, 4th Floor, 122 Dinshaw Wacha Road,
Churchgate, Mumbai – 400 020
E-mail:- dipendra.jagdale@sbicaptrustee.com

Respondent No. 1

ICICI Bank Limited
ICICI Bank Towers
Bandra Kurla Complex
Mumbai – 400 051
E-mail:- arka.saha@icicibank.com

Respondent No. 2

CitiBank N.A.
Citibank N.A., 1st Floor, DLF Capitol Point,
Kharak Singh Marg, Delhi – 110 001
E-mail:- shobhit.verma@citi.com

Respondent No. 3

Qatar National Bank (Q.P.S.C)
G-1A, Gr Floor, 4 North Avenue, Maker Maxity
BKC, Bandra(E), Mumbai -51
E-mail:- kapil.bhasin@qnb.com

Respondent No. 4

Madison Pacific Trust Limited
(Acting on behalf of various Bond Holders)
17th Floor, Far East Finance Center,
16 Harcourt Road, Admiralty, HongKong
E-mail:- trustee@madisonpac.com

Respondent No. 5

HDFC Bank Ltd
3rd Floor, HDFC Bank House,
Opposite Jain Derasar, Navrangpura,
Ahmedabad, - 380 006
E-mail:- Kuldipsinh.Chaohan@hdfcbank.com

Respondent No. 6