

BEFORE THE MAHARASHTRA ELECTRICITY REGULATORY COMMISSION
World Trade Centre, Centre No.1, 13th Floor, Cuffe Parade, Mumbai
400005 Tel. 022 22163964/65/69 Fax 22163976
Email: mercindia@merc.gov.in
Website: www.merc.gov.in

NOTICE

In

Case No. 183/MP/2022

In the matter of:

Adani Electricity Mumbai Limited **Petitioner(s)**
Versus
SBICAP Trustee Company Limited & Ors. **Respondent(s)**

Subject: - Petition of Adani Electricity Mumbai Limited (Transmission-T) under Section 17(3) of the EA, 2003 and in terms of Order dated 02.01.2019 passed by the Commission in Case No. 311 of 2018 and Order dated 01.06.2021 passed by the Commission in Case No. 35 of 2021 (wherein the Commission has already permitted assignment of the Transmission License of AEML in favour of SBICAP Trustee Company Limited, acting as the security trustee for the benefit of the lenders of AEML) for bringing on record and approve the changes / addition in the group of lenders of AEML and the capacity of SBICAP Trustee Company Limited as the security trustee acting for the benefit of such lenders of AEML.

1. I am directed to communicate that e-Hearing in this matter is scheduled on, **Friday, 09 December, 2022 at 10.30 am.** Kindly refer the Practice Directions dated 14 November, 2022 available on MERC website (www.merc.gov.in) for the Operational Procedure and Protocol to be followed for e-Hearing before the Commission.
2. Petitioner(s) and Respondent(s) shall communicate the name(s), email ID(s), and contact number(s), of their Representative(s) (maximum 3 persons) who will be attending e-Hearing, well in advance at least two days before the e-Hearing. MERC – IT Team will communicate the credentials for login into e-Hearing Application and will also provide assistance for using this Application.
3. In case of technical constraint of Video-Conferencing platform, credential for login will be given to one or two persons only. All others can attend the e-Hearing through live streaming link provided on website of the Commission.
4. Documents to be referred during the e-Hearing shall be uploaded on ‘Petition E-filing Portal’ only, at least two days before the scheduled e-Hearing for reference of the Commission and all concerned parties. During the e-Hearing, parties shall refer these uploaded documents only.

5. All communication related to e-Hearing shall be made on 'ehearing@merc.gov.in' mentioning MERC Case number.
6. NOTICE is hereby given to you to attend e-Hearing through video conferencing through an authorized functionary or duly authorized advocate before this Commission on said date and time.
7. TAKE FURTHER NOTICE that if you fail to appear on the said date and time, the matter will be heard in your absence on the said date or any subsequent date to which the matter may be posted, as directed by the Commission, without any further notice. Failure of the Parties to appear before the Commission on the date of e-Hearing, the Parties shall be a sole responsible for its cause and consequences.
8. Issued in Mumbai under my hand and as directed by the Commission on **Thursday, the 24th day of November, 2022.**

Sd/-
(Anilkumar Ukey)
Director Legal, (I/c.)

Adani Electricity Mumbai Limited
CTS 407/A (New), 408 Old Village,
Eksar Devidas Lane,
Off SVP Road,
Borivali West, Mumbai - 400 103
E-mail: manish1.kumar@adani.com / kishor.patil@adani.com
tandon.vaibhav@adani.com

Petitioner

SBICAP Trustee Company Limited (Trustee)
Mistry Bhavan, 4th Floor,
122 Dinshaw Wacha Road,
Churchgate, Mumbai – 400 020
E-mail:- dipendra.jagdale@sbicaptrustee.com
sneha.mandpe@sbicaptrustee.com

Respondent No. 1

DBS Bank India Limited
Ground Floor – 11 & 12, Capitol Point, DLF Building,
BKS Marg, Connaught Place, Delhi - 110 001
E-mail:- neilfrancis@dbs.com / navinvk@dbs.com

Respondent No. 2

CitiBank N.A.
Citibank N.A., 1st Floor, DLF Capitol Point,
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Respondent No. 3

Standard Chartered Bank
Crescenzo, 3A/F, Plot No C-38 & 39,
G – Block, Bandra Kurla Complex,
Mumbai - 400 051.
E-mail:- aarti.wadhwa1@sc.com / sunil.dadhich@sc.com
ayan.addy@sc.com

Respondent No. 4

Madison Pacific Trust Limited
(Acting on behalf of various USD 300 million Bond Holders)
54th Floor, Hopewell Center,
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Wan Chai, HongKong
E-mail:- dnaphtali@madisonpac.com / hhamilton@madisonpac.com
tau@madisonpac.com / cho@madisonpac.com

Respondent No. 5

JP Morgan Chase Bank N.A
JP Morgan Tower, Off CST Road, Kalina,
Santa Cruz (E), Mumbai - 400098
E-mail:- rahul.pandhi@jpmorgan.com / mayank.kabra@jpmchase.com

Respondent No. 6

Mizuho Bank
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Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013
E-mail:- varun.talreja@mizuho-cb.com / ajay.sharma@mizuho-cb.com

Respondent No. 7