

D. M. CORPORATION

Date 9/04/2013

To,

The secretary,

Maharashtra Electricity Regulatory Commission,

Cuff Parade(13th floor),

World Trade center no. 1,

Mumbai.

Subject : Petition for trading license

Please find enclosed here with petition for trading license A group as per trading regulation. Petition is enclosed here with relevant documents.

1. Audited balance sheets for previous 3 yrs
2. Income tax returns for 3 yrs
3. Memordum & article of association
4. Network certificate

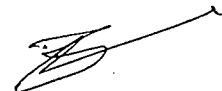
DD No. 001967
dt 23/03/2013

Amount Rs Slafhs

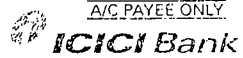
ICICI Bank

Nariman point Mumbai

Per
9-4-13.
OFFICE OF THE
MAHARASHTRA ELECTRICITY
REGULATORY COMMISSION
COLABA, MUMBAI - 400 005.


For D. M. corporation

Yuv
Receipt no. 1041
Dt. 9/4/13



A/C PAYEE ONLY

Drawee Branch

VALID FOR THREE MONTHS ONLY

145900CENPAY MUMBAI
DD No. 1967

DATE 1 2 0 3 1 3
D D M M Y Y Y Y

ON DEMAND PAY

MHARASHTRA ELECTRICITY REGULATORY COMMISSION ***** OF ORDER

RUPEES

₹ *****5,00,000.00

FOR VALUE RECEIVED

PL/376 Not Above 5,00,000.00

145900CENPAY

REL. BRANCH: TARABAI PARK
Issuing Branch


[Signature]
15849
Authorised Signatory

[Signature]
2342 AS
Authorised Signatory
Please sign above

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SBF(M) / CTS - 2010



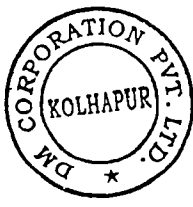
 DM CORPORATION PVT. LTD.

DM CORPORATION PVT. LTD.

**INTRA-STATE
TRADING LICENCE APPLICATION**

 DM CORPORATION PVT. LTD.

MARCH 2013



BEFORE THE MAHARASHTRA ELECTRICITY REGULATORY COMMISSION,
MUMBAI

Filing No.

Case No.

IN THE MATTER OF

Grant of Category- A Power Trading Licence as per Maharashtra Electricity Regulatory Commission (Trading Licence Conditions) Regulations, 2004, read with section 14 and 15 of the Electricity Act, 2003 (36 of 2003).

AND

IN THE MATTER OF

DM Corporation Pvt. Ltd., 240/B, "Mohite House", Gen. Thorat Marg, Tarabai Park, Kolhapur
- 416003 (Maharashtra, India)

Fact of the case/Petition be stated in short

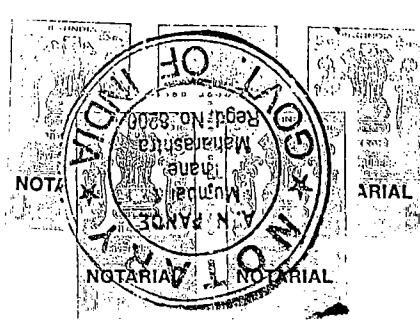
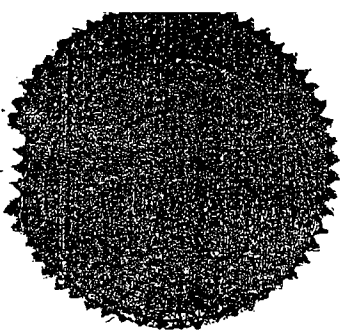
DM Corporation Pvt. Ltd. (DMC) is a leading infrastructure player evolved as power generation company. We are engaged in design, development as well as construction of infrastructure projects and in power generation. DMC wants to expand its offering in the value chain and add trading activity to its portfolio. DMC fulfils requisite criterion of getting a Category A Power trading Licence in State of Maharashtra as per relevant Regulations.

Place:

Date :

FOR DM CORPORATION PVT. LTD.

Signature of the Petitioner



BEFORE THE MAHARASHTRA ELECTRICITY REGULATORY COMMISSION,
MUMBAI

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- 416003 (Maharashtra, India)

Affidavit verifying the Petition/ reply/application

I, Chintamani Sahasrabuddhe son of Narayan aged 42yrs residing at Kolhapur do solemnly affirm and say as follows:

1. I am the authorised representative of DM corporation pvt. ltd. the petitioner in the above matter and am duly authorised and competent to make this affidavit.
2. The statements made in the petition/application/reply are true to my knowledge and belief and statements made in paragraphs 1 to 19 are based on information and I believe them to be true.
3. I say that there are no proceedings pending in any court of law/ tribunal or arbitrator or any other authority, wherein the Petitioners are a party and where issues arising and/or reliefs sought are identical or similar to the issues arising in the matter pending before the Commission.

Solemnly affirm at Mumbai on this day of April that the contents of the above affidavit are true to my knowledge, no part of it is false and nothing material has been concealed therefrom.

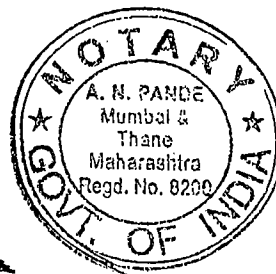
FOR DM CORPORATION PVT. LTD.

(
Identified before me

Authorized Signatory

Mumbai
Dated :

KAPIL MISHRA
B.A.L.L.B.
ADVOCATE HIGH COURT,
M. M. Court, A. K. Marg, Bandra (E), Mumbai-51
Mob. No 08655991188/77



BEFORE ME

A. N. PANDE
NOTARY
MUMBAI & THANE
MAHARASHTRA
GOVT of INDIA

28 APR 2013



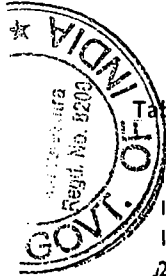
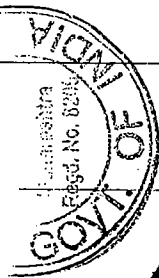


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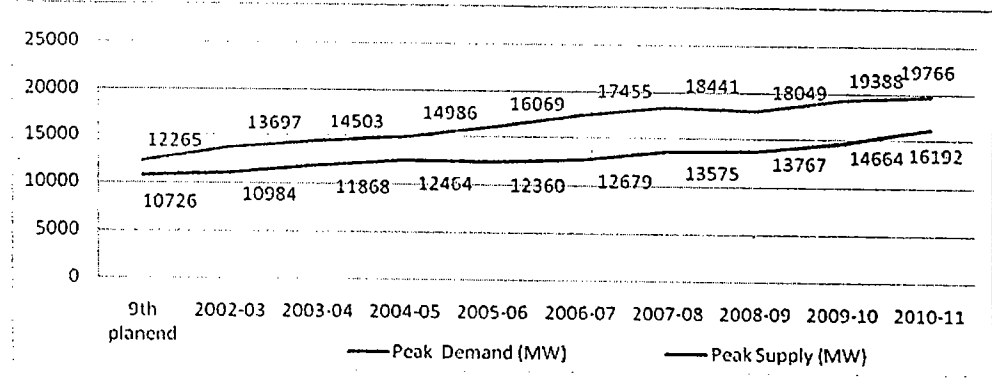


I BACKGROUND

I.1 POWER SCENARIO IN MAHARASHTRA

Analysis of the peak demand and energy requirement of Maharashtra shows that the peak demand (in MW) has grown at a compounded annual growth rate (CAGR) of 5.09% between 2002-03 and 2009-10, and the energy requirement has grown at a CAGR of 5.28% in the same period. The State is currently facing a deficit and the deficit w.r.t. peak demand was over 4700 MW in 2009-10; the deficit w.r.t. energy requirement in the same period was over 23000 MUs, as seen in the figures below. The deficit is expected to increase going ahead.

Figure 1: Trend of shortfall w.r.t. peak demand in Maharashtra (MW)

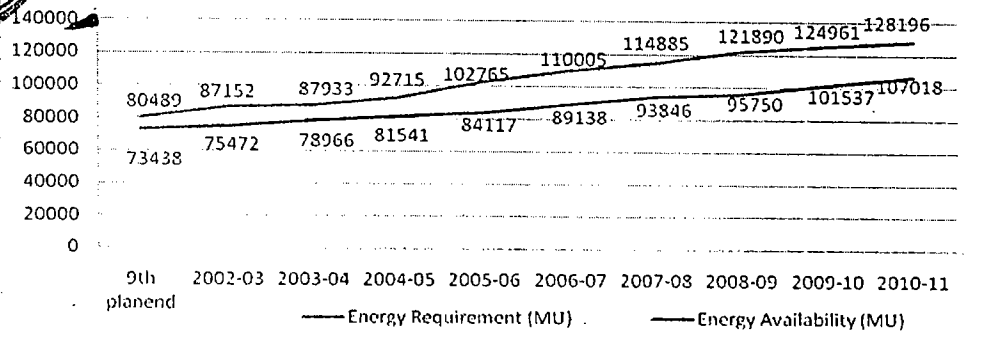


Source: CEA's "Power Scenario at a Glance", March 2011

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Figure 2: Trend of energy deficit in Maharashtra (MU)



Source: CEA's "Power Scenario at a Glance", March 2011

1.2 REGULATORY FRAMEWORK FOR SEEKING POWER INTRA-STATE TRADING LICENCE

1.2.1 REGULATORY FRAMEWORK

Regulation 4 and 5 of Maharashtra Electricity Regulatory Commission (Trading Licence Conditions) Regulations, 2004, reads as under:

"4. Application for grant of licence

4.1 An application for grant of licence shall be made in the form and shall be accompanied by documents and information as specified in Schedule 1.

4.2 The application under Regulation 4.1 shall be accompanied by such fee as may be prescribed under sub-section (1) of Section 15 of the Act.

4.3 The application under Regulation 4.1 shall be signed by the applicant and addressed to the Secretary and shall be submitted in the manner set out in the Conduct of Business Regulations for filing of petitions.

5. Eligibility

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5.1 An applicant shall fulfil the eligibility criteria specified hereunder at the time of making the application for grant of licence.

Provided that the eligibility criteria shall not apply to licensees referred to in the first, second, third, fourth and fifth provisos to Section 14 of the Act.

5.2 The applicant shall have not less than one full-time professional having experience in each of the following disciplines, namely:-

- (a) power system operations and commercial aspects of power transfer;
- (b) finance, commerce and accounts.

Provided that the technical requirement of staff shall be complied with before undertaking the Licensed Business, notwithstanding the fact that the Commission has granted the licence.

5.3 The applicant shall furnish to the Commission the details of the professional and supporting staff engaged by him on a full time basis before undertaking the Licensed Business."

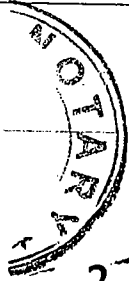
DM Corporation Private Limited (herein after referred to as DMC) is submitting this application for grant of Intra-State Trading Licence, to undertake trading of electricity, for 50 MU for the first year and gradually increase to 100 MU over a period of next five years, in the State of Maharashtra.

1.2.2 PRAYERS

The Prayer of DMC is as under:-

1. Kindly grant Category- A Power Trading Licence as per Maharashtra Electricity Regulatory Commission (Trading Licence Conditions) Regulations, 2004, read with section 14 and 15 of the Electricity Act, 2003 (36 of 2003).

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2 COMPANY PROFILE

2.1.1 OVERVIEW

DMC is a leading infrastructure player evolved as power generation company. We are engaged in design, development as well as construction of infrastructure projects and in power generation. We have successfully executed projects like

- EARTHEN DAMS,
- CANALS,
- TUNNELS,
- HYDRO POWER,
- INDUSTRIAL CONSTRUCTION,
- STEEL CONSTRUCTION,
- URBAN INFRASTRUCTURE ,
- LAND DEVELOPMENT AND SITE LEVELING etc.

DMC's Vision

"To be a dominant player in the infrastructure development, establish a sustainable hydro power generation business and establish monopoly over services in power sector by maintaining the highest standards of corporate social responsibility."

DMC's Mission

DMC aims to build distinctive identity through different business lines with the highest standards of professionalism, ethics, quality and customer service.



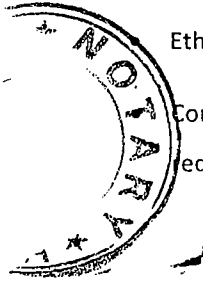


DMC's Values

- Sustained efforts to enhance customer value and quality.

Ethical and professional service

Compliance and respect for all community, environmental and legal requirements.



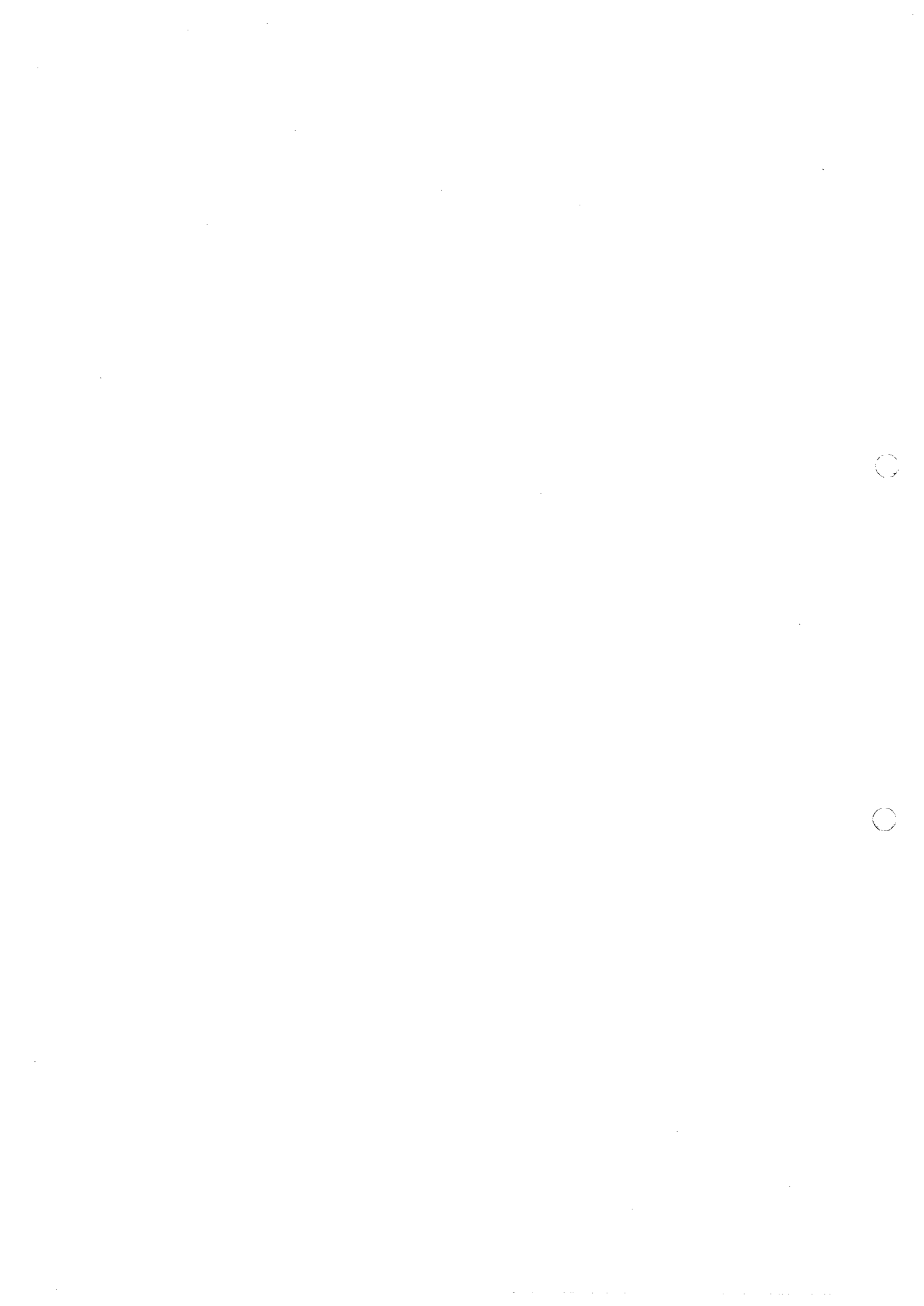
2.1.2 DMC'S FORAY IN POWER GENERATION

DMC is engaged in power generation since many years. For power generation projects we adhere on Hydro and Wind power projects for

- site investigations,
- laboratory testing,
- design work,
- stability analysis,
- development,
- installation of SCADA control system,
- generation,
- transmission etc.

DMC has attained successful installation and commissioning and current in-house power generation capacity is 10.4 MW of green power. And has acquired capacity of 23 MW generation. Shortly DMC will add upto more 15 MW through three HEP at Himachal Pradesh which are in pipeline.







In Generation

Hydro – 8 MW (Phatakwadi Phase – I) (Commissioned)

Wind – 2.4 MW (Panchapatta) (Commissioned)

Under Construction

Phatakwadi Phase -II – 5 MW (On-going)

Tarali HEP – 5 MW (On-going)

Digraj HEP – 3 MW (On-going)

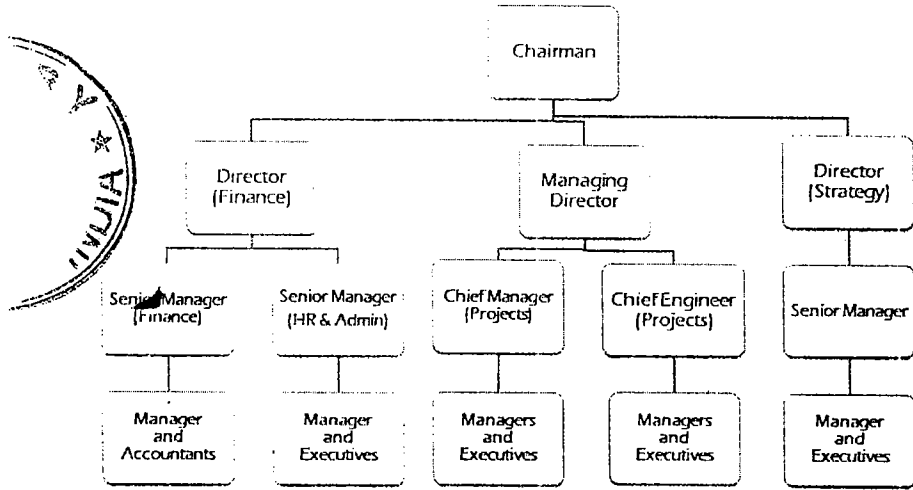
2.2 ORGANISATION STRUCTURE & TEAM

2.2.1 ORGANISATION STRUCTURE

The Company has a very flat organisation structure and functional heads have been delegated authority to execute functions.

Figure: Organizational Structure (Overall)

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2.2.2 BOARD OF DIRECTORS

Mr. Dilip Mohite, Managing Director



The founding promoter, Mr. Dilip Mohite, a Civil Engineer (B.E – Civil and Fellow of the Institution of Engineers) by profession and carries proven experience of over 25 years in the field of construction, infrastructure project management and business strategy. As the Managing Director of the Company, he has been an exemplary leader spearheading the group's diversified activities over last decade. He established the green power generation segment of the company with 16.4 MW capacity acquired and an objective to hit 50 MW by 2012.

Main Projects completed on BOT basis are Phatakwadi SHP on Ghataprabha River, Arjuna Medium Irrigation project, Tal. Rajapur, Dist: Ratnagiri, Dhombalkawadi, Tal: Wai, District: Satara, Chitri Dam, Chitri River at Rajewadi, Tal: Ajra, Dist: Kolhapur, Construction of Nira – Bhima Tunnel, Tal. Indapur, Dist. Pune, Nipro India land development project, Shirval, Pune, Nira Bhima tunnel under Krishna basin stabilisation.

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Mr Y.S.P. Thorat, Chairman



He is PhD in Economics, BA, LLB, CAIIB and brings over 5 decades of diverse experience to the board of DMC SINCE 2006.

In his earlier stint, he joined the Reserve Bank of India (RBI) in 1972 and became Executive Director in 2003. Next year, he became Managing Director of the National Bank for Agriculture & Rural Development (NABARD) and was subsequently elevated to Chairman, NABARD. Dr Thorat has held a large number of Board positions including at the Oriental Bank of Commerce, Punjab National Bank, IDFC, EXIM Bank of India, ECGC, NCDEX, IDBI Bank, etc. As Chairman or Member Secretary of various committees set up by the Government of India, he has contributed to policy formulation at the national level including microfinance, financial inclusion and SHGs. He has also taught as a Visiting Lecturer/Fellow at various national and international universities.

His Executive Experience is with the Reserve Bank of India comprises as Executive Director, Regional Director, Delhi –Principal, Bankers Training College, Rural Planning and Credit Department, Urban Cooperative Banks Department, And also has a wide experience with the NABARD as Chairman, MD & Chairman, NABCONS, Director, Agricultural Finance Corporation Director, Deposit Insurance and Credit Guarantee Corporation, Member, Governing Council, Indian Institute of Banking and Finance (2006- Nov. 2007).





He is the chairperson of DMC and his existence on board itself is the success achieved in every strategies he coins and escorts. His flair of accuracy is the key to DMC's confidence that has led it to constant acceleration.

Mr Sunas Chougale, Director (Finance)



A veteran banker with over 5 decades of diversified experience, Mr. Chougale possesses professional qualifications of CAIIB and LL.B.. He brought with himself banking and finance experience over 35 years while joining DMC as Director. Before DMC, he worked for over 2 decades with a Sangli Bank Limited. Before leaving, he was looking after CREDIT and FOREX functions in position of the Regional Manager. Subsequently, while being in-charge of finance function at a R. M. Mohite Textile Limited, a listed company, for 14 years he contributed substantially to finance control, resource mobilization, statutory compliances including those of SEBI and stock exchanges.

At DMC he has been overseeing the crucial business aspect related to Finance, Corporate Laws, Statutory Compliance and responsible for corporate governance. His assignment comprise export documentation, finalization of accounts, liasoning with banks, financial institutions, stock exchanges, SEBI, NSDL, CDSL, and income tax / sales tax authorities pertaining to Flagship Company as well as its group companies.

Mr. Vijay M. Joshi, Director (Strategy)

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DM CORPORATION PVT. LTD.



Mr. Vijay Joshi possesses MBA and graduation in pharmaceuticals. Mr. Vijay brings to the table over 2 decades of wider industry experience spread across sectors like infrastructure, power, finance, pharmaceuticals, chemicals and genetics. He has played major role in creating and influencing large result oriented teams as a Zonal Manager at ICICI Prudential Life Insurance Co. Ltd. His 5 years experience at ICICI Pru brings to DMC the systems and target driven culture to DMC. Coupled with it is cross functional insight of over 15 years experience in many other industries like bio-pharma, allied chemicals, finance.

At DMC, he has been instrumental in conceiving and forging International collaborations, joint ventures, strategic alliances as well as domestic acquisitions. His key areas of expertise are designing business structures and business policies, developing a robust back-up organization and building the team of professionals to grow the business.

Major Reforms under his leadership were Liaison with global companies and institutions to build partnership in segments of Power, Mining, Infrastructure projects. Ascertained partnerships with foreign entities for technology to serve Indian power sector. Initiated the business of Nuclear/Thermal power components manufacturing and service facilities. He forfeited company to move towards private sector contracting from the government sector in order to achieve Company's 50 MW capacities by 2012.

Mr Shantanu D. Mohite, Director



He is the son of Mr. Dilip Mohite and is currently pursuing his academics. He is occasionally being exposed to routine aspects of the business and is acquainted with day to day affairs of the company as is found practical from his academic schedule.

2.2.3 KEY TECHNICAL PERSONNEL

Mr. Suhas Kulkarni, Chief Manager – Projects

Mr. Kulkarni is a retired Executive Engineer from Water Resources Department, Government of Maharashtra having worked there for over 32 years. He possesses dual qualification of Masters of Engineering (Soil Mechanics and Foundation Engineering) and L.L.B. Under his leadership DMC has punctually executed the successful projects of Phatakwadi HEP, Nipro India Land development projects. Arjuna Site Leveling and Earthen Dam. And now he is also executing Tarali, Digraj and part of Arjuna HEP very efficiently.

Mr. Chintamani Sahastrabuddhe, Chief Engineer – Projects

An engineering graduate by qualification, Mr. Chintamani brings over 2 decades of core technical experience in engineering design, site development, project engineering and management. He has been closely involved with many civil engineering projects, power projects involving electromechanical aspects including those of electronics/computers and SCADA level components. His role from concept to completion was instrumental in



achieving the successful commissioning 2 X 5 MW Radhanagari Hydro Electric Project. Before that he independently handled the operations of an engineering products company for over 17 years.

Mr. R.G. Sonawane, Advisor, Power Trading

An engineering graduate by qualification, Mr. Sonawane brings over 3 decades of core technical experience in Scheduling, Despatch, Regulatory, Commercial, site development, project engineering and management. He has recently retired from MSEDCL where he was heading Load Management Cell.

3 LICENCE APPLICATION DETAILS

SCHEDULE 1 FORM OF APPLICATION FOR LICENCE

The Secretary,
Maharashtra Electricity Regulatory Commission

I/We hereby apply for a Trading Licence in accordance with the "Maharashtra Electricity Regulatory Commission (Trading Licence Conditions) Regulations, 2004". We set out hereunder the relevant particulars in connection with our application and shall further provide any other information as required by the Commission.

GENERAL INFORMATION

1. Name to appear on licence: **DM Corporation Pvt. Ltd.**

2. Primary Contact

a) Name : **Mr Dilip Mohite**

b) Contact Address: **DM Corporation Pvt. Ltd., 240/B, "Mohite House", Gen. Thorat Marg, Tarabai Park, Kolhapur – 416003 (Maharashtra, India)**

c) Phone Number: **+91 231 2669991/2/3/4/5**

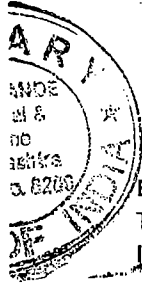
Fax Number: **+91 231 2653233**

d) E-mail: **support@dminfra.com**

INFORMATION ABOUT THE APPLICANT



3. Full legal name of organization: DM Corporation Pvt. Ltd.
4. Registration number:
5. Date of incorporation and registration:
6. Registered office address: **DM Corporation Pvt. Ltd., 240/B, "Mohite House", Gen. Thorat Marg, Tarabai Park, Kolhapur – 416003 (Maharashtra, India)**



ENCLOSURES

The following information/documents are duly attached:

Incorporation

7. The following incorporation documents, as applicable:
 - a) the Memorandum and Articles of Association is attached as **Annexure A**.
8. Names of promoters along with their respective ownership percentages.
Mr Dilip Ramachandra Mohite- 98%

Technical Information

9. Trading Plan.

Particulars	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19
Trading Plan (MU)	50	60	70	100	100	100

10. Management information:

Board of Directors

Mr. Dilip Mohite, Managing Director

The founding promoter, Mr. Dilip Mohite, a Civil Engineer (B.E – Civil and Fellow of the Institution of Engineers) by profession and carries proven experience of over 25 years in the field of construction, infrastructure project management and business strategy. As the Managing Director of the Company, he has been an exemplary leader spearheading the group's diversified activities over last decade. He established the green power



DM CORPORATION PVT. LTD.



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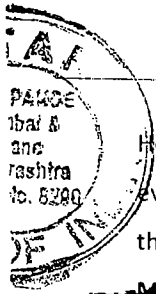
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His Executive Experience is with the Reserve Bank of India comprises as Executive Director, Regional Director, Delhi –Principal, Bankers Training College, Rural Planning and Credit Department, Urban Cooperative Banks Department, And also has a wide experience with the NABARD as Chairman, MD & Chairman, NABCONS, Director, Agricultural Finance Corporation Director, Deposit Insurance and Credit Guarantee Corporation, Member, Governing Council, Indian Institute of Banking and Finance (2006-Nov. 2007).

W. J. J. J.



He is the chairperson of DMC and his existence on board itself is the success achieved in every strategies he coins and escorts. His flair of accuracy is the key to DMC's confidence that has led it to constant acceleration.

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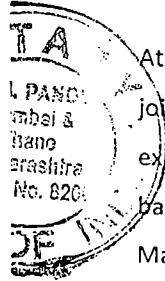
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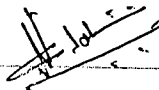
Key Technical Personnel

Mr. Suhas Kulkarni, Chief Manager – Projects

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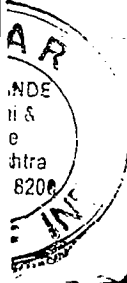
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Financial Information

11. Most recent three years of Accounting Statements is attached as **Annexure-B**
12. Certificate from Chartered Accountant regarding net worth of DMC is attached as **Annexure-C.**

Other Enclosures Required

13. Copy of receipt for the licence application processing fee is attached as **Annexure-D.**

I/We certify that the particulars submitted herewith are true, complete and correct, to the best of my/our knowledge and belief at the time of submission and does not contain any untrue statement of a material fact or omits to state a material fact necessary to make the statement/particulars contained herein not misleading.

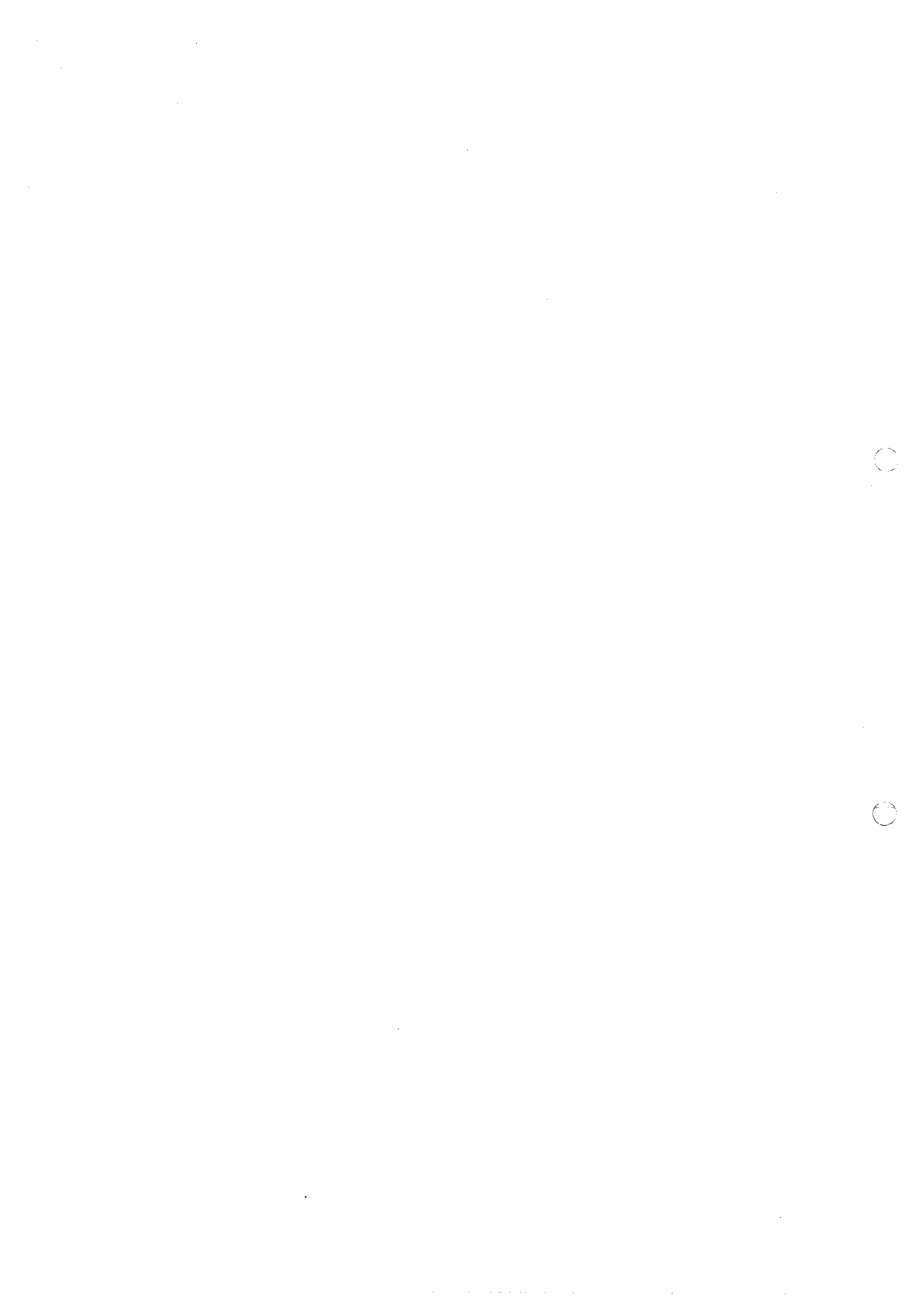
Place:

Date:

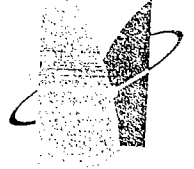
FOR DM CORPORATION PVT. LTD.

Authorized Signatory:

Chintamani Narayan Sahasrabudhe
Designation:- General Manager



DM CORPORATION PVT. LTD.



Ref. No.: DMCPL/MERC/001/2013-14

Date : 01.04.2013

To,
The Authority,
MERC, Mumbai.

Dear Sir,

Please find enclosed the details as per the requirement –

1. Registration number of the company - **U45205PN2002PTC017289**
2. Date of incorporation & registration - **16th day of Sept. 2002, Pune**
3. Three years accounting statement - **I.T returns of 3 years enclosed.**
4. Certificate from chartered accountant regarding net worth of DMC - **Enclosed**
5. Copy of receipt for the licence application processing fee - **DD (Xerox copy) enclosed**
6. Memorandum of Association - **Enclosed**

The hard copies of the above mentioned documents (6 copies including one original) are also sent by courier.

Thanking you,

**Yours faithfully,
For DM Corporation Pvt. Ltd.**


**Chintamani Sahasrabudhe
General Manager**







महाराष्ट्र MAHARASHTRA

GN 071802

दिनांक 21 APR 2013 वि.नं. 256 ला.नं. 98/96

श्री. डी. डी. राम. कपिशेखर प्रा. लि.
कोल्हापूर जिल्हा अ. न. मोहिता
रु. (900) चारटीय वती अंतर्गत रु. 900/- ची
त्याची भरती कर.



22 MAR 2013

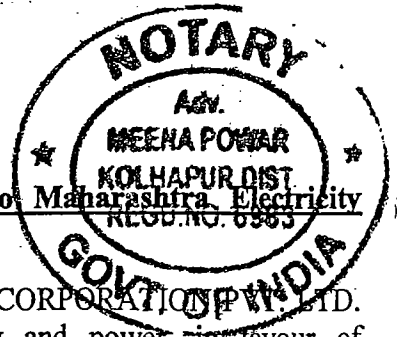
STAMP HEAD
TREASURY OFFICE
KOLHAPUR.

April 2, 2013

To,
The Secretary,
Maharashtra Electricity Regulatory Commission
World Trade Centre No.1, 13th Floor
Cuffe Parade, Colaba
Mumbai-400005

राहुल ना. पाटील
स्टॅम्प व्हेंडर
अ. न. मोहिता कार्यालय आवार
कोल्हापूर,
दिनांक 22/03/2013

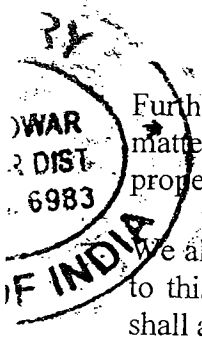
कार्यालयकर्ता



Sub: Power of Attorney for submission of Petition to Maharashtra Electricity Regulatory Commission.

I, Dilip Ramchandra Mohite, Managing Director of M/s. DM CORPORATION LTD. (DMCPL), be and hereby delegate the requisite authority and power, in favour of Mr. Chintamani Sahasrabudhe, working as General Manager (Projects) in DM Corporation Pvt. Ltd., to sign and submit the Petitions to Maharashtra Electricity Regulatory Commission on the issues of application for a trading licence and filing petition for the issues related to project specific tariff determination for "Ghataprabha (Phatakwadi) Hydro Electric Project, Tal. Chandgad, Dist. Kolhapur (project name)".





Further, Mr. Chintamani Sahasrabudhe, be and is hereby authorised to do all acts, deeds, matters, formalities and such other things as may be considered necessary, expedient, usual or proper to do for signing and executing the above contract.

We also agree to ratify all acts, deeds and things lawfully done by our said attorney pursuant to this Power of Attorney and that all acts, deeds and things done by our aforesaid attorney shall and shall always be deemed to have been done by us.

Regards

Sincerely,
For DM Corporation Pvt. Ltd.

Dilip Mohite
Managing Director

I accept

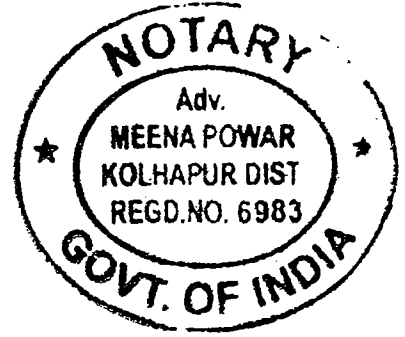
Chintamani Sahasrabudhe,
General Manager – Projects
DM Corporation Pvt. Ltd., 240/B,
“Mohite House”, Gen. Thorat Marg,
Tarabai Park, Kolhapur – 416003
(Maharashtra, India)

I know the signatories
who have signed before me.

Sub Divisional Engineer
Warana Project Sub Dn. No. 4
Kodoli

TRUE COPY

Sub Divisional Engineer
Warana Project Sub Dn. No. 4
Kodoli

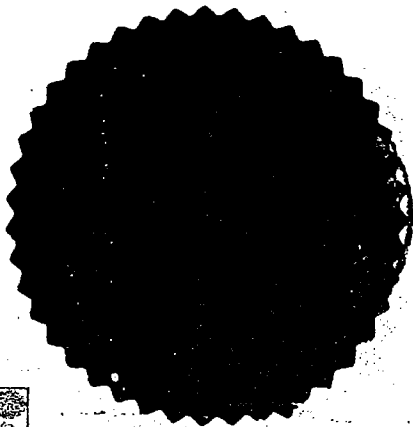
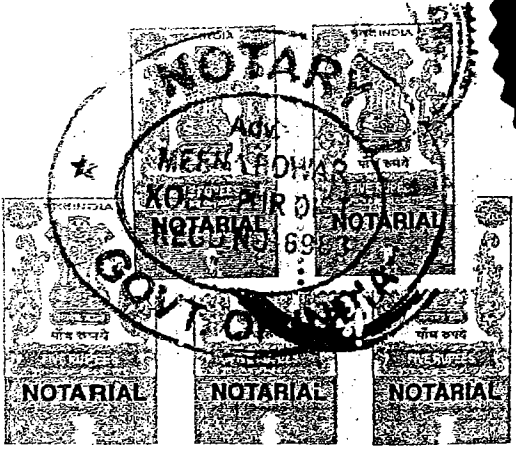


Before Me

Adv. Meena Balasaheb Powar

NOTARY Govt. Of India
1108, E, Near B. T. College,
Shahupuri, KOLHAPUR (M.S.)

Notary Regi. Sr. No. 3106
= 2 APR 2013 = 2013





भारत सरकार-कॉर्पोरेट कार्य मंत्रालय
कम्पनी रजिस्ट्रार कार्यालय, महाराष्ट्र, पूणे

नाम परिवर्तन के पश्चात नया निगमन प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या : U45205PN2002PTC017289

मैसर्स MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

के मामले में, मैं एतद्वारा सत्यापित करता हूँ कि मैसर्स
MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

जो मूल रूप में दिनांक सोलह सितम्बर दो हजार दो को कम्पनी अधिनियम, 1956 (1956 का 1) के अंतर्गत मैसर्स
MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

के रूप में निगमित की गई थी, ने कम्पनी अधिनियम, 1956 की धारा 21 की शर्तों के अनुसार विधिवत आवश्यक विनिश्चय पारित करके तथा
लिखित रूप में यह सूचित करके की उसे भारत का अनुमोदन, कम्पनी अधिनियम, 1956 की धारा 21 के साथ पठित, भारत सरकार, कम्पनी कार्य
विभाग, नई दिल्ली की अधिसूचना सं. सा. का. नि. 507 (अ) दिनांक 24.6.1985 एस्.आर.एन. A85826980 दिनांक 04/06/2010 के द्वारा
प्राप्त हो गया है, उक्त कम्पनी का नाम आज परिवर्तित रूप में मैसर्स
DM CORPORATION PRIVATE LIMITED

हो गया है और यह प्रमाण-पत्र, कथित अधिनियम की धारा 23(1) के अनुसरण में जारी किया जाता है।

यह प्रमाण-पत्र, मेरे हस्ताक्षर द्वारा पूणे में आज दिनांक चार जून दो हजार दस को जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS
Registrar of Companies, Maharashtra, Pune

Fresh Certificate of Incorporation Consequent upon Change of Name

Corporate Identity Number : U45205PN2002PTC017289

In the matter of M/s MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

I hereby certify that MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED which was
originally incorporated on Sixteenth day of September Two Thousand Two under the Companies Act, 1956 (No. 1
of 1956) as MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED having duly passed
the necessary resolution in terms of Section 21 of the Companies Act, 1956 and the approval of the Central
Government signified in writing having been accorded thereto under Section 21 of the Companies Act, 1956, read
with Government of India, Department of Company Affairs, New Delhi, Notification No. G.S.R 507 (E) dated
24/06/1985 vide SRN A85826980 dated 04/06/2010 the name of the said company is this day changed to DM
CORPORATION PRIVATE LIMITED and this Certificate is issued pursuant to Section 23(1) of the said Act.

Given under my hand at Pune this Fourth day of June Two Thousand Ten.



TRUE COPY

Sub Divisional Engineer
Warana Project Sub Dn. No. 4
Kodoli

(VISHNU PANDURANG KATKAR)

कम्पनी रजिस्ट्रार / Registrar of Companies
महाराष्ट्र, पूणे
Maharashtra, Pune

कम्पनी रजिस्ट्रार के कार्यालय में उपलब्ध पत्राचार का पता :

Mailing Address as per record available in Registrar of Companies office:

DM CORPORATION PRIVATE LIMITED
MOHITE HOUSE 240/B GENTHORAT MARG, TARABAI PARK,
KOLHAPUR - 416003,
Maharashtra, INDIA

INDIAN INCOME TAX RETURN ACKNOWLEDGEMENT

(Where the data of the Return of Income in Form ITR-1 (SAHAJ), ITR-2, ITR-3, ITR-4, ITR-4S (SUGAM), ITR-5, ITR-6 transmitted electronically with digital signature)

Assessment Year
2012-13

DO NOT SEND THIS ACKNOWLEDGEMENT TO CPC, BENGALURU

PERSONAL INFORMATION AND THE DATE OF ELECTRONIC TRANSMISSION	
Name DM CORPORATION PRIVATE LIMITED	PAN AADCM6284H
Flat/Door/Block No 240 B	Name Of Premises/Building/Village Mohite House
Road/Street/Post Office General Thorat Marg	Area/Locality Tarabai Park
Town/City/District Kolhapur	State MAHARASHTRA
	Pin 416003
Designation of AO(Ward/Circle) DCIT/ACIT CEN CRI(1),KOP/NET/696/01	Form No. which has been electronically transmitted ITR-6
	Status PVT COMPAN
E-filing Acknowledgement Number 500481931280912	Original or Revised Original
Date(DD/MM/YYYY) 28-09-2012	
COMPUTATION OF INCOME AND TAX THEREON	
1 Gross total income	1 155362607
2 Deductions under Chapter-VI-A	2 155362607
3 Total Income	3 0
3a Current Year loss, if any	3a 0
4 Net tax payable	4 48476871
5 Interest payable	5 4289033
6 Total tax and interest payable	6 52765904
7 Taxes Paid	
a Advance Tax	7a 0
b TDS	7b 9662037
c TCS	7c 0
d Self Assessment Tax	7d 0
e Total Taxes Paid (7a+7b+7c+7d)	7e 9662037
8 Tax Payable (6-7e)	8 43103870
9 Refund (7e-6)	9 0

This return has been digitally signed by **Dilip Ramchandra Mohite**
in the capacity of **MANAGING DIRECTOR** having PAN **ABGPMS698Q** from
IP Address **117.219.241.229** on **28-09-2012** at **Kolhapur**
Doc SI no **477646715766314933311527CN=TCS sub-CA for TCS 2011**
Issuer **OU=Sub-CA, O=Yata Consultancy Services Ltd, C=IN**

AADCM6284H-DCITCEN481931280912887EAF7698E0F64553DC50605791FA
743EBC510AC

TRUE COPY

(Signature)
Sub Divisional Engineer
Warana Project Sub Dn. No. 4
Kodoli

Sl. No. 11-2014
S.I.I.V.S

FORM ITR-6	INDIAN INCOME TAX RETURN [For Companies other than companies claiming exemption under section 11] (Please see Rule 12 of the Income-tax Rules, 1962) (Also see attached instructions)	Assessment Year 2 0 1 2 - 1 3
---------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------

GENERAL

Name DM CORPORATION PRIVATE LIMITED	PAN A A D C M 6 2 8 1 H
-----------------------------------------------	-----------------------------------

Is there any change in the company's name? If yes, please furnish the old name

PERSONAL INFORMATION Flat/Door/Block No 240 B Road/Street/Post Office General Thorat Marg Town/City/District Kolhapur	Name Of Premises/Building/Village Mohite House Area/Locality Tarabai Park State Maharashtra Pin code 4 1 6 0 0 3	Date of incorporation (DD/MM/YYYY) 16/09/2002 If a domestic company (Tick) <input checked="" type="checkbox"/> <input type="checkbox"/> If a public company write 6, and if private company write 7 (as defined in section 3 of the Company Act <input type="checkbox"/> 7
Office Phone Number with STD code 0 2 3 1 2 6 6 9 9 9 1	Mobile No.	Income Tax Ward/Circle DC/ACIT, CIRCLE-2, KOLHA

FILING STATUS	Return filed (Tick) [Please see instruction number-5] <input checked="" type="checkbox"/> Before due date -139(1) <input type="checkbox"/> After due date -139(4) <input type="checkbox"/> Revised Return -139(3) <input type="checkbox"/> OR In response to notice <input type="checkbox"/> 139(9) <input type="checkbox"/> 142(1) <input type="checkbox"/> 148 <input type="checkbox"/> 153A <input type="checkbox"/> 153C
----------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

If revised, then enter Receipt No and Date of filing original return (DD/MM/YYYY)

AUDIT INFORMATION	Residential Status (Tick) <input checked="" type="checkbox"/> Resident <input type="checkbox"/> Non Resident Whether any income included in total income for which claim u/s 90/90A/91 has been made [applicable only in case of resident] [If yes, ensure to fill Schedule FSI and Schedule TR] <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No In the case of non-resident, is there a permanent establishment (PE) in India <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No Whether this return is being filed by a representative assessee? (Tick) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, please furnish following information - (a) Name of the representative (b) Address of the representative (c) Permanent Account Number (PAN) of the representative
--------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

AUDIT INFORMATION	Are you liable to maintain accounts as per section 44AA? (Tick) <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No Are you liable for audit under section 44AB? (Tick) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, furnish following information - (a) Name of the auditor signing the tax audit report SUSHANT PHADNIS (b) Membership no. of the auditor 122830 (c) Name of the auditor (proprietorship/firm) SUSHANT PHADNIS AND CO. (d) Permanent Account Number (PAN) of the proprietorship/firm ABLPP1725D (e) Date of audit report 09/08/2012 Are you liable to furnish a report under section 92E? (Tick) <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No
--------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

For Office Use Only

For Office Use Only

Receipt No.

Date

Seal and Signature of receiving official

99007711

STATUS	Nature of company, write 1 if holding company, write 2 if a subsidiary company, write 3 if both, write 4 if any other			
	If subsidiary company, mention the details of the Holding Company			
	PAN	Name of Holding Company	Address of Holding Company	Percentage of Shares held
HOLDING	If holding company, mention the details of the subsidiary companies			
	PAN	Name of Subsidiary Company	Address of Subsidiary Company	Percentage of Shares held

BUSINESS ORGANISATION	In case of amalgamating company, mention the details of amalgamated company		
	PAN	Name of Amalgamated Company	Address of Amalgamated Company
	In case of amalgamated company, mention the details of amalgamating company		
	PAN	Name of Amalgamating Company	Address of Amalgamating Company
In the case of demerged company, mention the details of resulting company			
PAN	Name of Resulting Company	Address of Resulting Company	
In a case of resulting company, mention the details of demerged company			
PAN	Name of Demerged Company	Address of Demerged Company	

KEY PERSONS	Particulars of Managing Director, Directors, Secretary and Principal officer(s) who have held the office during the previous year				
	S. No.	Name	Designation	Residential Address	PAN
	1	Dilip Ramchandra Mohite	Managing Director	Mohite House, 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	ABGPM3693Q
	2	Sahas Appasaheb Chougule	Whole-Time Director	105, Royal Heritage, Assembly Road, Opp. Basant Bahar, Kolhapur - 416001, Maharashtra	ABBPC2419D
	3	Vijay Mahesh Joshi	Director	Ft. 1, Ghanashree Apartments, Behind Delta Honda, Shivaji Park, Kolhapur - 416001, Maharashtra	ABLPI4513J
	4	Yashwant Shakarrao Thorat	Chairman	Indu Niketan, General Thorat Road, Tarabai Park, Kolhapur - 416003, Maharashtra	AAHPT1512F
5	Shantanu Dilip Mohite	Director	Mohite House, 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	BINPM0097H	

SHAREHOLDERS INFORMATION			
Particulars of persons who were beneficial owners of shares holding not less than 10% of the voting power at any time of the previous year			
S. No.	Name and Address	Percentage of shares held	PAN
1	Shantanu Power Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAMCS2264D
2	Mohite Power Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAECM7974N
3	Mohite Infra Structure Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AADCM3382P
4	Shantanu Mines and Minerals Pvt. Ltd 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAMCS2265C
5	Mohite Energy Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAFPM6380H

NATURE OF COMPANY AND ITS BUSINESS		
Nature of company		
1	Are you a public sector company as defined in section 2(36A) of the Income-tax Act	(Tick) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
2	Are you a company owned by the Reserve Bank of India	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
3	Are you a company in which not less than forty percent of the shares are held (whether singly or taken together) by the Government or the Reserve Bank of India or a corporation owned by that Bank	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
4	Are you a banking company as defined in clause(c) of section 5 of the Banking Regulation Act, 1949	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
5	Are you a scheduled Bank being a bank included in the Second Schedule to the Reserve Bank of India Act	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
6	Are you a company registered with Insurance Regulatory and Development Authority (established under sub-section (1) of section 3 of the Insurance Regulatory and Development Authority Act, 1999)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
7	Are you a company being a non-banking Financial Institution	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Nature of business or profession, if more than one business or profession indicate the three main activities / products		
S. No.	Code [Please see instruction No. 9(ii)]	Description
(i)	0501	Contractors [Civil Contractors]
(ii)	0114	Manufacturing Industry [Power and energy]
(iii)		

BALANCE SHEET AS ON 31ST DAY OF MARCH, 2012

SOURCES OF FUNDS

1 Shareholder's fund			
a Share capital			
i	Authorised		
ii	Issued, Subscribed and Paid up :	ai	NIL
iii	Share application money	aii	50000000
iv	Total (a ii + a iii)	aiii	NIL
b Reserves and Surplus			aiv 50000000
i	Revaluation Reserve		
ii	Capital Reserve	bi	NIL
iii	Capital Redemption Reserve	bii	NIL
iv	Securities Premium Account	biii	NIL
v	Debentures Redemption Reserve	biv	208715000
vi	Statutory Reserve	bv	NIL
vii	General Reserve	bvi	NIL
viii	Profit and loss account	bvii	NIL
ix	total (bi+bii+biii+biv+bv+bvi+bvii+bviii)	bviii	467724660
c Total Shareholder's fund (a iv + b ix)		bix	676439660
2 Loan funds		1c -	726439660
a Secured loans			
i	Debentures		
ii	Foreign Currency Loans	ai	NIL
iii	Rupee Loans	aii	NIL
A From Banks			
B From others		iiiA	1056226701
C Total (iiiA + iiiB)		iiiB	9723290
iv	Total (ai + aii + iiiC)	iiiC	1065949991
b Unsecured loans (including deposits)			aiv 1065949991
i Long Term			
A From Banks			
B From others		iA	NIL
C Total (iA + iB)		iB	NIL
ii Short Term		iC	NIL
A From Banks			
B From others		iiA	NIL
C Total (iiA + iiB)		iiB	6004011
iii	Total (iC + iiC)	iiC	6004011
c Total Loan Funds (a iv + b iii)		biii	6004011
3 Deferred tax liability		2c	1071954002
4 Sources of funds (1c + 2c + 3)		3	46684413
Application of Funds		4	1845078075
1 Fixed assets			
a	Gross Block		
b	Depreciation	1a	805511607
c	Net Block (a - b)	1b	146148407
d	Capital work-in-progress	1c	659363200
e	Total (1c + 1d)	1d	27903517
Investments		1e	657271717

CREDITS TO PROFIT AND LOSS ACCOUNT			
1	Sales / Gross receipts of business or profession (Net of returns and refunds and duty or tax, if any)		790927744
2	Duties, taxes and cess, received or receivable, in respect of goods and services sold or supplied		
	a Union Excise duties	2a	NIL
	b Service tax	2b	NIL
	c VAT / Sales tax	2c	NIL
	d Any other duty, tax and cess	2d	NIL
	e Total of duties, taxes and cess, received or receivable (2a + 2b + 2c + 2d)		NIL
3	Other income	2e	NIL
	a Rent	3a	NIL
	b Commission	3b	NIL
	c Dividend	3c	132923
	d Interest	3d	NIL
	e Profit on sale of fixed assets	3e	NIL
	f Profit on sale of investment being securities chargeable to Securities Transaction Tax (STT)	3f	NIL
	g Profit on sale of other investment	3g	NIL
	h Profit on account of currency fluctuation	3h	NIL
	i Agriculture income	3i	NIL
	j Any other income	3j	NIL
	k Total of other income ((a) to (j))		1622184
4	Closing Stock	3k	1755107
5	Totals of credits to profit and loss account (1 + 2e + 3k + 4)	4	144074649
6	Opening Stock	5	936757500
7	Purchases (net of refunds and duty or tax, if any)	6	188487884
8	Duties and taxes, paid or payable, in respect of goods and services purchased	7	195001501
	a Custom duty	8a	NIL
	b Counter vailing duty	8b	NIL
	c Special additional duty	8c	NIL
	d Union excise duty	8d	NIL
	e Service tax	8e	NIL
	f VAT / Sales tax	8f	9349758
	g Any other tax, paid or payable	8g	NIL
	h Total (8a + 8b + 8c + 8d + 8e + 8f + 8g)		
9	Freight	8h	9349758
10	Consumption of stores and spare parts	9	NIL
11	Power and fuel	10	NIL
12	Rents	11	1588731
13	Repairs to building	12	1094119
14	Repairs to machinery	13	1491022
15	Compensation to employees	14	575288
	a Salaries and wages	15a	84702240
	b Bonus	15b	NIL
	c Reimbursement of medical expenses	15c	NIL
	d Leave encashment	15d	NIL
	e Leave travel benefits	15e	NIL
	f Contribution to approved superannuation fund	15f	NIL
	g Contribution to recognised provident fund	15g	24500
	h Contribution to recognised gratuity fund	15h	NIL
	i Contribution to any other fund	15i	NIL
	j Any other benefit to employees in respect of which an expenditure has been incurred	15j	NIL
	k Total compensation to employees (15a+15b+15c+15d+15e+15f+15g+15h+15i+15j)		
16	Insurance	15k	84726740
	a Medical Insurance	16a	NIL
	b Life Insurance	16b	NIL
	c Keyman's Insurance	16c	228690
	d Other Insurance including factory, office, car, goods, etc.	16d	2650353

	e	Total expenditure on insurance (16a + 16b + 16c + 16d)	16e	2879043	
17		Workmen and staff welfare expenses	17	431456	
18		Entertainment	18	NIL	
19		Hospitality	19	600916	
20		Conference	20	NIL	
21		Sales promotion including publicity (other than advertisement)	21	NIL	
22		Advertisement	22	169443	
23		Commission	23	NIL	
24		Hotel, boarding and Lodging	24	NIL	
25		Traveling expenses including foreign traveling	25	7948735	
26		Conveyance expenses	26	NIL	
27		Telephone expenses	27	970455	
28		Guest House expenses	28	NIL	
29		Club expenses	29	NIL	
30		Festival celebration expenses	30	NIL	
31		Scholarship	31	NIL	
32		Gift	32	NIL	
33		Donation	33	95550	
34		Rates and taxes, paid or payable to Government or any local body (excluding taxes on income)			
	a	Union excise duty	34a	NIL	
	b	Service tax	34b	NIL	
	c	VAT / Sales tax	34c	4463625	
	d	Cess	34d	NIL	
	e	Any other rate, tax, duty or cess incl STT	34e	947673	
	f	Total rates and taxes paid or payable (34a + 34b + 34c + 34d + 34e)	34f	5411298	
35		Audit fee	35	160000	
36		Other expenses	36	26970193	
37		Bad debts	37	NIL	
38		Provision for bad and doubtful debts	38	NIL	
39		Other provisions	39	NIL	
40		Profit before interest, depreciation and taxes [5 - (6 + 7 + 8h + 9 to 14 + 15k + 16e + 17 to 33 + 34f + 35 to 39)]	40	408805368	
41		Interest	41	104376120	
42		Depreciation	42	60516600	
43		Profit before taxes (39-40-41)	43	243912648	
44		Provision for current tax	44	59500000	
45		Provision for Deferred Tax and deferred liability	45	38556000	
46		Profit after tax (43 - 44 - 45)	46	145856648	
47		Balance brought forward from previous year	47	NIL	
48		Amount available for appropriation (46 + 47)	48	145856648	
PROVISIONS FOR TAX AND APPROPRIATIONS	49	Appropriations			
		a	Transfer to reserves and surplus	49a	NIL
		b	Proposed dividend/ Interim dividend	49b	NIL
		c	Tax on dividend/ Tax on dividend for earlier years	49c	NIL
		d	Any other appropriation	49d	NIL
		e	Total (49a+49b+49c+49d)	49e	NIL
50		Balance carried to balance sheet (48-49e)	50	145856648	

Part C

Other Information (optional in a case not liable for audit under section 44AB)

OTHER INFORMATION

1	Method of accounting employed in the previous year (Tick)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> mercantile	<input type="checkbox"/> cash
2	Is there any change in method of accounting (Tick)	<input checked="" type="checkbox"/>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
3	Effect on the profit because of deviation, if any, in the method of accounting employed in the previous year from accounting standards prescribed under section 145A		3	NIL
4	Method of valuation of closing stock employed in the previous year			
	a Raw Material (if at cost or market rates whichever is less write 1, if at cost write 2, if at market rate write 3)			
	b Finished goods (if at cost or market rates whichever is less write 1, if at cost write 2, if at market rate write 3)			
	c Is there any change in stock valuation method (Tick)	<input checked="" type="checkbox"/>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	d Effect on the profit or loss because of deviation, if any, from the method of valuation prescribed under section 145A		4d	NIL
5	Amounts not credited to the profit and loss account, being -			
	a the items falling within the scope of section 28	5a		NIL
	b the proforma credits, drawbacks, refund of duty of customs or excise or service tax, or refund of sales tax or value added tax, where such credits, drawbacks or refunds are admitted as due by the authorities concerned	5b		NIL
	c escalation claims accepted during the previous year	5c		NIL
	d any other item of income	5d		NIL
	e capital receipt, if any	5e		NIL
	f Total of amounts not credited to profit and loss account (5a + 5b + 5c + 5d + 5e)			NIL
6	Amounts debited to the profit and loss account, to the extent disallowable under section 36 -		5f	NIL
	a Premium paid for insurance against risk of damage or destruction of stocks or store	6a		NIL
	b Premium paid for insurance on the health of employees	6b		NIL
	c Any sum paid to an employee as bonus or commission for services rendered, where such sum was otherwise payable to him as profit or dividend	6c		NIL
	d Any amount of interest paid in respect of borrowed capital	6d		NIL
	e Amount of discount on a zero-coupon bond	6e		NIL
	f Amount of contributions to a recognised provident fund	6f		NIL
	g Amount of contributions to an approved superannuation fund	6g		NIL
	h Amount of contributions to an approved gratuity fund	6h		NIL
	i Amount of contributions to any other fund	6i		NIL
	j Amount of bad and doubtful debts	6j		NIL
	k Provision for bad and doubtful debts	6k		NIL
	l Amount transferred to any special reserve	6l		NIL
	m Expenditure for the purposes of promoting family planning amongst employees	6m		NIL
	n Any sum received from employees as contribution to any provident fund or superannuation fund or any fund set up under ESI Act or any other fund for the welfare of employees to the extent credited to the employees account on or before the due date	6n		NIL
	o Any other disallowance			
	p Total amount disallowable under section 36 (total of 6a to 6o)	6o		NIL
7	Amounts debited to the profit and loss account, to the extent disallowable under section 37 -		6p	NIL
	a Expenditure of personal nature;	7a		NIL
	b Expenditure on advertisement in any souvenir, brochure, tract, pamphlet or the like, published by a political party;	7b		NIL
	c Expenditure by way of penalty or fine for violation of any law for the time being in force;	7c		NIL
	d Any other penalty or fine;	7d		NIL
	e Expenditure incurred for any purpose which is an offence or which is prohibited by law;	7e		NIL
	f Amount of any liability of a contingent nature	7f		NIL
	g Any other amount not allowable under section 37	7g		NIL
	h Total amount disallowable under section 37 (total of 7a to 7g)			241803
8	A. Amounts debited to the profit and loss account, to the extent disallowable under section 40 -		7h	241803

a	Amount disallowable under section 40(a)(i), 40(a)(ia) and 40(a)(ia) on account of non-compliance with the provisions of Chapter XVII-B	\$a	NIL	
b	Amount of tax or rate levied or assessed on the basis of profits	\$b	NIL	
c	Amount paid as wealth tax	\$c	56000	
d	Amount of interest, salary, bonus, commission or remuneration paid to any partner or member	\$d	NIL	
e	Any other disallowance	\$e	NIL	
f	Total amount disallowable under section 40 (total of Aa to Ae)			
B	Any amount disallowed under section 40 in any preceding previous year but allowable during the previous year	\$A	56000	
		\$B	NIL	
9	Amounts debited to the profit and loss account, to the extent disallowable under section 40A -			
a	Amount paid to persons specified in section 40A(2)(b)	9a	NIL	
b	Amount paid otherwise than by account payee cheque or account payee bank draft under section 40(3)-100% disallowable	9b	NIL	
c	Provision for payment of gratuity	9c	NIL	
d	any sum paid by the assessee as an employer for setting up or as contribution to any fund, trust, company, AOP, or BOI or society or any other institution	9d	NIL	
e	Any other disallowance	9e	NIL	
f	Total amount disallowable under section 40A			
10	Any amount disallowed under section 43B in any preceding previous year but allowable during the previous year	9f	NIL	
a	Any sum in the nature of tax, duty, cess or fee under any law	10a	NIL	
b	Any sum payable by way of contribution to any provident fund or superannuation fund or gratuity fund or any other fund for the welfare of employees	10b	NIL	
c	Any sum payable to an employee as bonus or commission for services rendered	10c	NIL	
d	Any sum payable as interest on any loan or borrowing from any public financial institution or a State financial corporation, or State Industrial investment corporation	10d	NIL	
e	Any sum payable as interest on any loan or borrowing from any scheduled bank	10e	NIL	
f	Any sum payable towards leave encashment	10f	NIL	
g	Total amount allowable under section 43B (total of 10a to 10f)			
11	Any amount debited to profit and loss account of the previous year but disallowable under section 43B -	10g	NIL	
a	Any sum in the nature of tax, duty, cess or fee under any law	11a	NIL	
b	Any sum payable by way of contribution to any provident fund or superannuation fund or gratuity fund or any other fund for the welfare of employees	11b	NIL	
c	Any sum payable to an employee as bonus or commission for services rendered	11c	NIL	
d	Any sum payable as interest on any loan or borrowing from any public financial institution or a State financial corporation or State Industrial investment corporation	11d	NIL	
e	Any sum payable as interest on any loan or borrowing from any scheduled bank	11e	NIL	
f	Any sum payable towards leave encashment	11f	NIL	
g	Total amount disallowable under section 43B (total of 11a to 11f)			
12	Amount of credit outstanding in the accounts in respect of	11g	NIL	
a	Union Excise Duty	12a	NIL	
b	Service tax	12b	NIL	
c	VAT / sales tax	12c	NIL	
d	Any other tax	12d	NIL	
e	Total amount outstanding (total of 12a to 12d)			
13	Amounts deemed to be profits and gains under section 33AB or 33ABA or 33AC	12e	NIL	
14	Any amount of profit chargeable to tax under section 41	13	NIL	
		14	NIL	

15 Amount of income or expenditure of prior period credited or debited to the profit and loss account (net)

15

NIL

Part D Quantitative details (optional in a case not liable for audit under section 44AB)

QUANTITATIVE DETAILS

(a) In the case of a trading concern			
1	Opening stock		
2	Purchase during the previous year	1	
3	Sales during the previous year	2	
4	Closing stock	3	
5	Shortage / excess, if any	4	
(b) In the case of a manufacturing concern		5	
6	Raw materials		
a	Opening stock		
b	Purchases during the previous year	6a	
c	Consumption during the previous year	6b	
d	Sales during the previous year	6c	
e	Closing stock	6d	
f	Yield finished products	6e	
g	Percentage of yield	6f	
h	Shortage / excess, if any	6g	
7	Finished products / By-products	6h	
a	opening stock		
b	purchase during the previous year	7a	
c	quantity manufactured during the previous year	7b	
d	sales during the previous year	7c	
e	closing stock	7d	
f	shortage / excess, if any	7e	
		7f	

NA

Part E Computation of total income

TOTAL INCOME

1	Income from house property (4c of Schedule HP) (enter nil if loss)			
2	Profit and gains from business or profession			NIL
i	Profit and gains from business other than speculative business and specified business (A37 of Schedule-BP)	2i	155362607	
ii	Profit and gains from speculative business (B41 of Schedule-BP) (enter nil if loss)	2ii	NIL	
iii	Profit and gains from specified business (C47 of Schedule-BP) (enter nil if loss)	2iii	NIL	
iv	Total (2i + 2ii + 2iii)			
3	Capital gains	2iv	155362607	
a	Short term			
i	Short-term (u/s 111A) (A7 of Schedule CG)	3ai	NIL	
ii	Short-term (others) (A8 of Schedule CG)	3aii	NIL	
iii	Total short-term (3ai + 3aii)	3aiii	NIL	
b	Long-term with indexation (B6-B4e of Schedule-CG) (enter nil if loss)	3bi	NIL	
ii	Long-term without indexation (B 4e of Schedule-CG) (enter nil if loss)	3bii	NIL	
iii	Total Long Term (3aiii+3biii)	3bii	NIL	
c	Total capital gains (3aiii + 3biii) (take the figure adjusted to Schedule CYLA)			
4	Income from other sources	3c	NIL	
a	from sources other than from owning race horses (3 of Schedule OS) (enter nil if loss)	4a	NIL	
b	from owning race horses (4c of Schedule OS) (enter nil if loss)	4b	NIL	
c	Total (a + b)			
5	Total (1 + 2iv + 3c + 4c)	4c	NIL	
6	Losses of current year to be set off against 5 (total of 2ix, 3ix and 4ix of Schedule CYLA)	5	155362607	
7	Balance after set off current year losses (5 - 6)	6	NIL	
8	Brought forward losses to be set off against 7 (total of 2ix, 3ix and 4ix of Schedule BFLA)	7	155362607	
		8	NIL	

9	Gross Total income (7 - 8) (also 2x of Schedule BFLA)	9	155362607
10	Deductions under Chapter VI-A (1 of Schedule VI-A) 259832184 Restricted to ->	10	155362607
11	Total income (9 - 10)	11	NIL
12	Net agricultural income/ any other income for rate purpose (4 of Schedule EI)	12	NIL
13	'Aggregate income' (11 + 12)	13	NIL
14	Losses of current year to be carried forward (total of xi of Schedule CFL)	14	NIL
15	Deemed total income under section 115JB (6 of Schedule MAT)	15	242290464

Part B-TI Computation of tax liability on total income

COMPUTATION OF TAX LIABILITY	1	1a	Tax payable on deemed total income under section 115JB (7 of Schedule MAT)	1a	44823736
		1b	Surcharge on (a) above	1b	2241187
		1c	Education Cess on (1a+1b) above	1c	1411948
		1d	Total Tax Payable u/s 115JB (1a+1b+1c)	1d	48476871
	2	Tax payable on total income in item 11 of Part B-TI			
		a	Tax at normal rates	2a	NIL
		b	Tax at special rates (11 of Schedule-SI)	2b	NIL
		c	Tax Payable on Total Income in item 11 of Part B-TI (2a + 2b)	2c	NIL
	3	Surcharge on 2c		3	NIL
	4	Education Cess, including secondary and higher education cess on (2c+3)		4	NIL
	5	Gross tax liability (2c +3+4)		5	NIL
	6	Gross Tax Payable (enter higher of 5 and 1d)		6	48476871
	7	Credit under section 115JAA of tax paid in earlier years (if 5 is more than 1d) (7 of Schedule MATC)		7	0
8	Tax Payable after credit under section 115JAA [(6-7)]		8	48476871	
9	Tax relief				
	a	Section 90/ 90A (1B1 of Schedule TR)	9a	NIL	
	b	Section 91 (1B2 of Schedule TR)	9b	NIL	
	c	Total (9a + 9b)	9c	NIL	
10	Net tax liability (8-9c)		10	48476871	
11	Interest payable				
	a	For default in furnishing the return (section 234A)	11a	NIL	
	b	For default in payment of advance tax (section 234B)	11b	2328888	
	c	For deferment of advance tax (section 234C)	11c	1960145	
	d	Total Interest Payable (11a + 11b + 11c)	11d	4289033	
12	Aggregate liability (10+11d)		12	52765904	
TAXES PAID	13	Taxes Paid			
		a	Advance Tax (from Schedule-IT)	13a	NIL
		b	TDS (column 7 of Schedule TDS)	13b	9662037
		c	TCS (column 5 of Schedule-TCS)	13c	NIL
		d	Self Assessment Tax (from Schedule-IT)	13d	NIL
		e	Total Taxes Paid (13a+13b+13c +13d)	13e	9662037
14	Amount payable (Enter if 12 is greater than 13e, else enter 0)		14	43103870	
15	Refund (If 13e is greater than 12), also give Bank Account details in Schedule-BA		15	NIL	

Schedule BA Please furnish the following information in respect of bank account

1	Enter your bank account number (mandatory in all case)	6	1	5	1	2	0	1	0	0	0	9	2	9	5
2	Do you want your refund by <input checked="" type="checkbox"/> cheque, or <input type="checkbox"/> deposited directly into your bank account? (tick as applicable) <input checked="" type="checkbox"/>														
3	Give Additional details of your bank account														
MICR Code	4	1	6	2	5	9	0	0	8	Type of Account (tick as applicable) <input checked="" type="checkbox"/> Savings <input checked="" type="checkbox"/> Current					
Do you have,-										<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(i) any asset (including financial interest in any entity) located outside India or															
(ii) Signing authority in any account located outside India?															
[applicable only in case of a resident] [Ensure Schedule FA is filled up if the answer is Yes]															

VERIFICATION

I, Dilip Ramchandra Mohite, Son of Ramchandra Maruti Mohite, holding permanent account number ABGPM8693Q solemnly declare that to the best of my knowledge and belief, the information given in the return and the schedules thereto is correct and complete and that the amount of total income and other particulars shown therein are truly stated and are in accordance with the provisions of the Income-tax Act, 1961, in respect of income chargeable to income-tax for the previous year relevant to the Assessment Year 2012-2013. I further declare that I am making this return in my capacity as MANAGING DIRECTOR and I am also competent to make this return and verify it.

Place Kolhapur

Date 28/09/2012

Sign here -->

Schedule III		Details of Income from House Property (Please refer to instructions)			
1	Address of property 1	Town/City	State	PIN Code	
Is the property co-owned? <input type="checkbox"/> Yes <input type="checkbox"/> No (if "YES" please enter following details)					
Your Percentage of share in the property. <input type="text"/>					
S.no	Name of Co-owner(s)	PAN of Co-owner(s) (optional)	Percentage Share in Property (optional)		
(Tick) <input checked="" type="checkbox"/> if let out <input type="checkbox"/>					
		Name of Tenant	PAN of Tenant (optional)		
a	Annual lettable value/ rent received or receivable (higher if let out for whole of the year; lower if let out for part of the year)				1a
b	The amount of rent which cannot be realized				1b
c	Tax paid to local authorities				1c
d	Total (1b + 1c)				1d
e	Balance (1a - 1d)				1e
f	30% of 1e				1f
g	Interest payable on borrowed capital				1g
h	Total (1f + 1g)				1h
i	Income from house property 1 (1e - 1h)				1i
2	Income under the head "Income from house property"				2
a	Rent of earlier years realized under section 25A/AA				2a
b	Arrears of rent received during the year under section 25B after deducting 30%				2b
c	Total (2a + 2b + 1i)				2c

HOUSE PROPERTY

Schedule III		Computation of income from business or profession			
A	From business or profession other than speculative business and specified business				
1	Profit before tax as per profit and loss account (item 43 of Part A-P&L)				1
2a	Net profit or loss from speculative business included in 1 (enter -ve sign in case of loss)				2a
2b	Net profit or Loss from Specified Business u/s 35AD included in 1 (enter -ve sign in case of loss)				2b
3	Income/ receipts credited to profit and loss account considered under other heads of income				3
4	Profit or loss included in 1, which is referred to in section 44AD/44AE/44AF/44B/44BB/44BBA/44BBB/44D/44DA Chapter-XII-G/ First Schedule of Income-tax Act				4
5	Income credited to Profit and Loss account (included in 1) which is exempt				5
a	share of income from firm(s)				5a
b	Share of income from AOP/ BOI				5b
c	Any other exempt income				5c
d	Total exempt income				5d
6	Balance (1 - 2a - 2b - 3 - 4 - 5d)				6
7	Expenses debited to profit and loss account considered under other heads of income				7
8	Expenses debited to profit and loss account which relate to exempt income				8
9	Total (7 + 8)				9
10	Adjusted profit or loss (6+9)				10
11	Depreciation debited to profit and loss account included in 10				11

OR PROFESSION

12	Depreciation allowable under Income-tax Act			
	i	Depreciation allowable under section 32(1)(ii) (column 5 of Schedule-DEP)	12i	150260810
	ii	Depreciation allowable under section 32(1)(i)(Make your own computation refer Appendix-1A of IT Rules)	12ii	NIL
	iii	Total (12i + 12ii)	12iii	150260810
13	Profit or loss after adjustment for depreciation (10 + 11 - 12iii)		13	152546254
14	Amounts debited to the profit and loss account, to the extent disallowable under section 36 (6p of Part-OI)		14	NIL
15	Amounts debited to the profit and loss account, to the extent disallowable under section 37 (7h of Part-OI)		15	241803
16	Amounts debited to the profit and loss account, to the extent disallowable under section 40 (8Ae of Part-OI)		16	56000
17	Amounts debited to the profit and loss account, to the extent disallowable under section 40A (9f of Part-OI)		17	NIL
18	Any amount debited to profit and loss account of the previous year but disallowable under section 43B (11g of Part-OI)		18	NIL
19	Interest disallowable under section 23 of the Micro, Small and Medium Enterprises Development Act, 2006		19	NIL
20	Deemed income under section 41		20	NIL
21	Deemed income under section 33AB/33ABA/35ABB/72A/80HHD/80-LA		21	NIL
22	Any other item or items of addition under section 28 to 44DA		22	2595550
23	Any other income not included in profit and loss account/any other expense not allowable (including income from salary, commission, bonus and interest from firms in which company is a partner)		23	NIL
24	Total (14 + 15 + 16 + 17 + 18 + 19 + 20 + 21+22+23)		24	2893353
25	Deduction allowable under section 32(1)(iii)		25	NIL
26	Amount of deduction under section 35 in excess of the amount debited to profit and loss account (item vii(4) of Schedule ESR) (if amount deductible w/s 35 is lower than amount debited to P&L account, it will go to item 23)		26	NIL
27	Any amount disallowed under section 40 in any preceding previous year but allowable during the previous year (8B of Part-OI)		27	NIL
28	Any amount disallowed under section 43B in any preceding previous year but allowable during the previous year (10g of Part-OI)		28	NIL
29	Deduction under section 35AC			
	a	Amount, if any, debited to profit and loss account	29a	NIL
	b	Amount allowable as deduction	29b	NIL
	c	Excess amount allowable as deduction (29b-29a)	29c	NIL
30	Any other amount allowable as deduction		30	77000
31	Total (25 + 26+27+28+29c+30)		31	77000
32	Income (13 + 24 - 31)		32	155362607
33	Profits and gains of business or profession deemed to be under -			
	i	Section 44AD	33i	NIL
	ii	Section 44AE	33ii	NIL
	iii	Section 44AF	33iii	NIL
	iv	Section 44B	33iv	NIL
	v	Section 44BB	33v	NIL
	vi	Section 44BBA	33vi	NIL
	vii	Section 44BBB	33vii	NIL
	viii	Section 44D	33viii	NIL
	ix	Section 44DA	33ix	NIL
	x	Chapter-XII-G (tonnage)	33x	NIL
	xi	First Schedule of Income-tax Act	33xi	NIL
	xii	Total (33i to 33xi)	33xii	NIL
34	Profit or loss before deduction under section 10A/10AA/10B/10BB/10BA (32 + 33xii)		34	155362607

35	Deductions under section -			
	i	10A (6 of Schedule-10A)	35i	NIL
	ii	10AA (d of Schedule-10AA)	35ii	NIL
	iii	10B (f of Schedule-10B)	35iii	NIL
	iv	10BA (f of Schedule-10BA)	35iv	NIL
	v	Total (35i+35ii+35iii+35iv)		NIL
36	Net profit or loss from business or profession other than speculative business (34 - 35v)		35v	NIL
37	Net Profit or loss from business or profession after applying rule 7A or 7B (same as above in 36 except in case of special business, applying rule 7A or 7B)		A37	155362607
B Computation of income from speculative business				
38	Net profit or loss from speculative business as per profit or loss account		38	NIL
39	Additions in accordance with section 28 to 44DA		39	NIL
40	Deductions in accordance with section 28 to 44DA		40	NIL
41	Profit or loss from speculative business (38+39-40)		B41	NIL
C Computation of income from specified business				
42	Net profit or loss from specified business as per profit or loss account (enter nil if loss)		42	NIL
43	Additions in accordance with section 28 to 44DA		43	
44	Deductions in accordance with section 28 to 44DA (other than deduction w's 35AD)		44	
45	Profit or loss from specified business (42+43-44)		45	NIL
46	Deductions in accordance with section 35AD		46	NIL
47	Profit or loss from specified business (45-46) (enter nil if loss)		C47	NIL
D	Income chargeable under the head 'Profits and gains' (A37+B41+C47)		D	155362607

Schedule DPM Depreciation on Plant and Machinery.

1	Block of Assets	Plant and machinery						
		15	30	40	50	60	80	100
		(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
3	Written down value on the first day of previous year	78282412	NIL	NIL	7531713	497903	NIL	NIL
4	Additions for a period of 180 days or more in the previous year	309748393	NIL	NIL	NIL	218171	NIL	NIL
5	Consideration or other realization during the previous year out of 3 or 4	724444	NIL	NIL	NIL	NIL	NIL	NIL
6	Amount on which depreciation at full rate to be allowed (3 + 4 -5) (enter 0, if result in negative)	387306361	NIL	NIL	7531713	716074	NIL	NIL
7	Additions for a period of less than 180 days in the previous year	35119067	NIL	NIL	NIL	145025	NIL	NIL
8	Consideration or other realizations during the year out of 7	NIL	NIL	NIL	NIL	NIL	NIL	NIL
9	Amount on which depreciation at half rate to be allowed (7-8) (enter 0, if result is negative)	35119067	NIL	NIL	NIL	145025	NIL	NIL
10	Depreciation on 6 at full rate	58095954	NIL	NIL	3765857	429644	NIL	NIL
11	Depreciation on 9 at half rate	2633930	NIL	NIL	NIL	43508	NIL	NIL
12	Additional depreciation, if any, on 4	60829020	NIL	NIL	NIL	NIL	NIL	NIL
13	Additional depreciation, if any, on 7	2999169	NIL	NIL	NIL	NIL	NIL	NIL
14	Total depreciation (10+11+12+13)	124558073	NIL	NIL	3765857	473152	NIL	NIL
15	Expenditure incurred in connection with transfer of asset/ assets	NIL	NIL	NIL	NIL	NIL	NIL	NIL
16	Capital gains/ loss under section 50 (5 + 8 -3-4 -7 -15) (enter negative only if block ceases to exist)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
17	Written down value on the last day of previous year* (6+ 9 -14) (enter 0 if result is negative)	297867355	NIL	NIL	3765856	387947	NIL	NIL

Schedule DOA Depreciation on other assets

1	Block of Assets	Building			Furniture and fittings	Intangible assets	Ships
		5	10	100	10	25	20
		(i)	(ii)	(iii)	(v)	(vi)	(vii)
2	Rate (%)						
3	Written down value on the first day of previous year	NIL	53027151	NIL	4812009	NIL	NIL
4	Additions for a period of 180 days or more in the previous year	NIL	155512274	NIL	624680	NIL	NIL
5	Consideration or other realization during the previous year out of 3 or 4	NIL	NIL	NIL	NIL	NIL	NIL
6	Amount on which depreciation at full rate to be allowed (3 + 4 - 5) (enter 0, if result in negative)	NIL	208539425	NIL	5436689	NIL	NIL
7	Additions for a period of less than 180 days in the previous year	NIL	NIL	NIL	1322338	NIL	NIL
8	Consideration or other realizations during the year out of 7	NIL	NIL	NIL	NIL	NIL	NIL
9	Amount on which depreciation at half rate to be allowed (7-8) (enter 0, if result is negative)	NIL	NIL	NIL	1322338	NIL	NIL
10	Depreciation on 6 at full rate	NIL	20853942	NIL	543669	NIL	NIL
11	Depreciation on 9 at half rate	NIL	NIL	NIL	66117	NIL	NIL
12	Additional depreciation, if any, on 4	NIL	NIL	NIL	NIL	NIL	NIL
13	Additional depreciation, if any, on 7	NIL	NIL	NIL	NIL	NIL	NIL
14	Total depreciation (10+11+12+13)	NIL	20853942	NIL	609786	NIL	NIL
15	Expenditure incurred in connection with transfer of asset/ assets	NIL	NIL	NIL	NIL	NIL	NIL
16	Capital gains/ loss under section 50* (5 + 8 - 3 - 4 - 7 - 15) (enter negative only if block ceases to exist)	NIL	NIL	NIL	NIL	NIL	NIL
17	Written down value on the last day of previous year* (6+ 9 - 14) (enter 0 if result is negative)	NIL	187685483	NIL	6149241	NIL	NIL

Schedule DEP Summary of depreciation on assets

SUMMARY OF DEPRECIATION ON ASSETS	1	Plant and machinery				
	a	Block entitled for depreciation @ 15 per cent (Schedule DPM - 14 i)	1a	124558073		
	b	Block entitled for depreciation @ 30 per cent (Schedule DPM - 14 ii)	1b	NIL		
	c	Block entitled for depreciation @ 40 per cent (Schedule DPM - 14 iii)	1c	NIL		
	d	Block entitled for depreciation @ 50 per cent (Schedule DPM - 14 iv)	1d	3765857		
	e	Block entitled for depreciation @ 60 per cent (Schedule DPM - 14 v)	1e	473152		
	f	Block entitled for depreciation @ 80 per cent (Schedule DPM - 14 vi)	1f	NIL		
	g	Block entitled for depreciation @ 100 per cent (Schedule DPM - 14 vii)	1g	NIL		
	h	Total depreciation on Plant and machinery (1a + 1b + 1c + 1d + 1e + 1f + 1g)	1h	128797082		
	2	Building				
	a	Block entitled for depreciation @ 5 per cent (Schedule DOA- 14i)	2a	NIL		
	b	Block entitled for depreciation @ 10 per cent (Schedule DOA- 14ii)	2b	20853942		
	c	Block entitled for depreciation @ 100 per cent (Schedule DOA- 14iii)	2c	NIL		
	d	Total depreciation on building (2a + 2b + 2c)	2d	20853942		
	3	Furniture and fittings (Schedule DOA- 14 iv)	3	609786		
	4	Intangible assets (Schedule DOA- 14 v)	4	NIL		
	5	Ships (Schedule DOA- 14vi)	5	NIL		
6	Total depreciation (1h+2d+3+4+5)	6	150260810			

Schedule D Deemed Capital Gains on sale of depreciable assets

1	Plant and machinery			
	a	Block entitled for depreciation @ 15 per cent (Schedule DPM - 16 i)	1a	
	b	Block entitled for depreciation @ 30 per cent (Schedule DPM - 16 ii)	1b	
	c	Block entitled for depreciation @ 40 per cent (Schedule DPM - 16 iii)	1c	
	d	Block entitled for depreciation @ 50 per cent (Schedule DPM - 16 iv)	1d	
	e	Block entitled for depreciation @ 60 per cent (Schedule DPM - 16 v)	1e	
	f	Block entitled for depreciation @ 80 per cent (Schedule DPM - 16 vi)	1f	
	g	Block entitled for depreciation @ 100 per cent (Schedule DPM - 16 vii)	1g	
	h	Total (1a + 1b + 1c + 1d + 1e + 1f + 1g)	1h	
2	Building			
	a	Block entitled for depreciation @ 5 per cent (Schedule DOA- 16i)	2a	
	b	Block entitled for depreciation @ 10 per cent (Schedule DOA- 16ii)	2b	
	c	Block entitled for depreciation @ 100 per cent (Schedule DOA- 16iii)	2c	
	d	Total (2a + 2b + 2c)	2d	
3	Furniture and fittings (Schedule DOA- 16 iv)			3
4	Intangible assets (Schedule DOA- 16 v)			4
5	Ships (Schedule DOA- 16vi)			5
6	Total (1h+2d+3+4+5)			6

Schedule E Deduction under section 35

Sl No.	Expenditure of the nature referred to in section (1)	Amount, if any, debited to profit and loss account (2)	Amount of deduction allowable (3)	Amount of deduction in excess of the amount debited to profit and loss account (4)=(3)-(2)
i	35(1)(i)			
ii	35(1)(ii)			
iii	35(1)(iii)			
iv	35(1)(iv)			
v	35(2AA)			
vi	35(2AB)			
vii	total			

Schedule F Capital Gains

A	Short-term capital gain			
1	From slump sale			
	a	Full value of consideration	1a	
	b	Net worth of the under taking or division	1b	
	c	Short term capital gains from slump sale	1c	
	d	Deduction if any under Chapter IV-E	1d	
	e	Net short term capital gains from slump sale (1c - 1d)	1e	
2	From assets in case of non-resident to which first proviso to section 48 applicable		2	
3	From assets in the case of others			
	a	Full value of consideration	3a	
	b	Deductions under section 48		
		i	Cost of acquisition	bi
		ii	Cost of Improvement	bii
		iii	Expenditure on transfer	biii
		iv	Total (bi + bii + biii)	biv
	c	Balance (3a - biv)	3c	
	d	Loss, if any, to be ignored under section 94(7) or 94(8) (enter positive values only)	3d	

CAPITAL GAINS

	e	Deduction under sections 54D/54G/54GA	3e	
	f	Short-term capital gain (3c - 3d - 3e)		
4		Deemed short capital gain on depreciable assets (6 of Schedule-DCG)	3f	
5		Amount deemed to be short term capital gains under sections 54D/54EC/54G/54GA	4	
6		Total short term capital gain (1e + 2 + 3f + 4 + 5)	5	
7		Short term capital gain under section 111A included in 6	6	
8		Short term capital gain other than referred to in section 111A (6 - 7)	7	
.B		Long term capital gain	A8	
1		From slump sale		
	a	Full value of consideration	1a	
	b	Net worth of the under taking or division	1b	
	c	Long term capital gains from slump sale	1c	
	d	Deduction if any under Chapter IV-E	1d	
	e	Net long term capital gain from slump sale (1c - 1d)		
2		Asset in case of non-resident to which first proviso to section 48 applicable	1e	
3		Asset in case of Others where proviso under section 112(1) not exercised	2	
	a	Full value of consideration	3a	
	b	Deductions under section 48		
		i Cost of acquisition after indexation	bi	
		ii Cost of improvement after indexation	bii	
		iii Expenditure on transfer	biii	
		iv Total (bi + bii + biii)	biv	
	c	Balance (3a - biv)	3c	
	d	Deduction under sections 54D/54EC/54G/54GA	3d	
	e	Net balance (3c - 3d)		
4		Asset in case of Others where proviso under section 112(1) exercised	3e	
	a	Full value of consideration	4a	
	b	Deductions under section 48		
		i Cost of acquisition without indexation	bi	
		ii Cost of improvement without indexation	bii	
		iii Expenditure on transfer	biii	
		iv Total (bi + bii + biii)	biv	
	c	Balance (4a - biv)	4c	
	d	Deduction under sections 54EC	4d	
	e	Net balance		
5		Amount deemed to be long term capital gains under sections 54D/54EC/54G/54GA	4e	
6		Total long term capital gain (1e (enter nil if loss) + 2 + 3e (enter nil if loss) + 4e (enter nil if loss) + 5)	5	
C		Income chargeable under the head "CAPITAL GAINS" (A6 + B6) (enter B6 as nil, if loss)	B6	
D		Information about accrual/receipt of capital gain	C	

NA

Date	Up to 15/6 (i)	16/6 to 15/9 (ii)	16/9 to 15/12 (iii)	16/12 to 15/3 (iv)	16/3 to 31/3 (v)
1 Long- term where proviso under section 112(1) is applicable (Without Indexation)- Code in SI Schedule is 22, Tax Rate is 10 %; Enter only positive value from Item B4e of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.					
2 Long- term where proviso under section 112(1) is NOT applicable (With Indexation)- Code in SI Schedule is 21, Tax Rate is 20 %; Enter only positive value from Item (B6-B4e) of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.					
3 Short- term under section 111A - Code in SI Schedule is 1A, Tax Rate is 15 %; Enter only positive value from Item A7 of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.					
4 Short- term OTHERS- Taxed at normal rates; Enter only positive value from Item A8 of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.					

Schedule OS Income from other sources

OTHER SOURCES	1	Income other than from owning race horse(s):-		
	a	Dividends, Gross	1a	
	b	Interest, Gross	1b	
	c	Rental income from machinery, plants, buildings, etc., Gross	1c	
	d	Others, Gross	1d	
	e	Total (1a + 1b + 1c + 1d)		1e
	f	Deductions under section 57:-		
	i	Expenses / Deductions	fi	
	ii	Depreciation	fii	
	iii	Total	fiii	
	g	Balance (1e - fiii)		1g
	2	Winnings from lotteries, crossword puzzles, races, etc.		2
	3	Income from other sources (other than from owning race horses) (1g + 2) (enter 1g as nil if loss)		3
4	Income from owning and maintaining race horses			
a	Receipts	4a		
b	Deductions under section 57 in relation to (4)	4b		
c	Balance (2a - 2b)		4c	
5	Income chargeable under the head "Income from other sources" (3 + 4c) (enter 4c as nil if loss and take 4c loss figure to Schedule CFL)		5	

Schedule 6A Details of Income after Set off of current year losses

Sl. No.	Head/ Source of Income	Income of current year (Fill this column only if income is zero or positive)	House property loss of the current year set off	Business Loss (other than speculation or specified business loss) of the current year set off	Other sources loss (other than loss from race horses) of the current year set off	Current year's Income remaining after set off
		1	Total loss (4c of Schedule -HP)	Total loss (A37 of Schedule -BP)	Total loss (1g-4e) of Schedule-OS (where 1g is loss and 4e is income)	
			2	3	4	
	Loss to be adjusted					
i	House property	NIL				
ii	Business (excluding speculation income)	155362607	NIL		NIL	NIL
iii	Speculation Income	NIL	NIL			155362607
iv	Specified Business Income	NIL	NIL		NIL	NIL
v	Short-term capital gain	NIL	NIL		NIL	NIL
vi	Long term capital gain	NIL	NIL		NIL	NIL
vii	Other sources (excluding profit from owning and maintaining race horses and winnings from lottery)	NIL	NIL		NIL	NIL
viii	Profit from owning and maintaining race horses	NIL	NIL		NIL	NIL
ix	Total loss set off		NIL	NIL		
x	Loss remaining after set-off		NIL	NIL	NIL	

Schedule B1A Details of Income after Set off of Brought Forward Losses of earlier years

Sl. No.	Head/ Source of Income	Income after set off, if any, of current year's losses as per 5 of Schedule CYLA	Brought forward loss set off	Brought forward depreciation set off	Brought forward allowance u/s 35(4) set off	Current year's Income remaining after set off
		1	2	3	4	
i	House property	NIL	NIL	NIL	NIL	NIL
ii	Business (excluding speculation profit)	155362607	NIL	NIL	NIL	155362607
iii	Spaculation Income	NIL	NIL	NIL	NIL	
iv	Specified business income	NIL	NIL	NIL	NIL	NIL
v	Short-term capital gain	NIL	NIL	NIL	NIL	NIL
vi	Long term capital gain	NIL	NIL	NIL	NIL	NIL
vii	Other sources income (excluding profit from owning and maintaining race horses and Winnings from lottery)	NIL	NIL	NIL	NIL	NIL
viii	Profit from owning and maintaining race horses	NIL	NIL	NIL	NIL	NIL
ix	Total of brought forward loss set off		NIL	NIL	NIL	
x	Current year's income remaining after set off Total (i5 + ii5 + iii5 + iv5+v5+vi5+vii5+viii5)					155362607

	c	5c	
	d	Total (5a + 5b + 5c)	5d
6		Total of (1f + 2d + 3d + 4d + 5d)	6

Schedule 10AA Deduction under section 10AA

DEDUCTION U/S 10AA	Deductions in respect of units located in Special Economic Zone			
	a		a	
	b		b	
	c		c	
	d	Total (a + b + c)		

Schedule 10B Deduction under section 10B

DEDUCTION U/S 10B	Deduction in respect of hundred percent Export Oriented units			
	a		a	
	b		b	
	c		c	
	d		d	
	e		e	
	f	Total (a + b + c + d + e)		

Schedule 10BA Deduction under section 10BA

DEDUCTIONS U/S 10BA	Deduction in respect of exports of handmade wooden articles			
	a		a	
	b		b	
	c		c	
	d		d	
	e		e	
	f	Total (a + b + c + d + e)		

Schedule 80G Details of Donations entitled for deduction under section 80G

DETAILS OF DONATIONS	A	Donations entitled for 100% deduction without qualifying Limit:			
		Name and address of donee	PAN of donee	Amount of donee	Eligible Amount of donee
		i			
		vi Total			
	B	Donations entitled for 50% deduction without qualifying Limit:			
		Name and address of donee	PAN of donee	Amount of donee	Eligible Amount of donee
		i			
		vi Total			
	C	Donations entitled for 100% deduction subject to qualifying Limit:			
		Name and address of donee	PAN of donee	Amount of donee	Eligible Amount of donee
		i			
		vi Total			
	D	Donations entitled for 50% deduction subject to qualifying Limit:			
		Name and address of donee	PAN of donee	Amount of donee	Eligible Amount of donee
		i			
		vi Total			
	E	Total donations (A vi + B vi + C vi + D vi)			0

Schedule 80-IA Deductions under section 80-IA

DEDUCTION U/S 80-IA	a	Deduction in respect of profits of an enterprise referred to in section 80-IA(4)(i) [Infrastructure facility]	a	259832184	
	b	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(ii) [Telecommunication services]	b	NIL	
	c	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(iii) [Industrial park and SEZs]	c	NIL	
	d	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(iv) [Power]	d	NIL	
	e	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(v) [Revival of power generating plant] and deduction in respect of profits of an undertaking referred to in section 80-IA(4)(vi) [Cross-country natural gas distribution network]	e	NIL	
	f	Total deductions under section 80-IA (a + b + c + d + e)	f	259832184	

Schedule 80-IB Deductions under section 80-IB

DEDUCTION U/S 80-IB	a	Deduction in respect of industrial undertaking referred to in section 80-IB(3) [Small-scale industry]	a	
	b	Deduction in respect of industrial undertaking located in Jammu & Kashmir [Section 80-IB(4)]	b	
	c	Deduction in respect of industrial undertaking located in industrially backward states specified in Eighth Schedule [Section 80-IB(4)]	c	
	d	Deduction in respect of industrial undertaking located in industrially backward districts [Section 80-IB(5)]	d	
	e	Deduction in the case of multiplex theatre [Section 80-IB(7A)]	e	
	f	Deduction in the case of convention centre [Section 80-IB(7B)]	f	
	g	Deduction in the case of company carrying on scientific research [Section 80-IB(8A)]	g	
	h	Deduction in the case of undertaking which begins commercial production or refining of mineral oil [Section 80-IB(9)]	h	
	i	Deduction in the case of an undertaking developing and building housing projects [Section 80-IB(10)]	i	
	j	Deduction in the case of an undertaking operating a cold chain facility [Section 80-IB(11)]	j	
	k	Deduction in the case of an undertaking engaged in processing, preservation and packaging of fruits and vegetables [Section 80-IB(11A)]	k	
	l	Deduction in the case of an undertaking engaged in integrated business of handling, storage and transportation of foodgrains [Section 80-IB(11A)]	l	
	m	Deduction in the case of an undertaking engaged in operating and maintaining a rural hospital [Section 80-IB(11B)]	m	
n	Total deduction under section 80-IB (Total of a to m)	n		

Schedule 80J (Part 80J)

Deductions under section 80-1C or 80-1E

DEDUCTION U/S 80-1C	1	Deduction in respect of industrial undertaking located in Sikkim		1	
	2	Deduction in respect of industrial undertaking located in Himachal Pradesh		2	
	3	Deduction in respect of industrial undertaking located in Uttaranchal		3	
	4	Deduction in respect of industrial undertaking located in North-East			
	a	Assam	4a		
	b	Arunachal Pradesh	4b		
	c	Manipur	4c		
	d	Mizoram	4d		
	e	Meghalaya	4e		
	f	Nagaland	4f		
g	Tripura	4g			
h	Total of deduction for undertakings located in North-east (Total of 4a to 4g)		4h		
5	Total deduction under section 80-1C or 80-1E (1 + 2 + 3 + 4h)		5		

Schedule VI-A

Deductions under chapter VI A

TOTAL DEDUCTIONS	a	80G	0	g	80IB (n of Schedule 80-1B)	0
	b	80GGA	0	h	80IC/80-1E (5 of Schedule 80-1C/80-1E)	0
	c	80GGB	0	i	80ID	0
	d	80GGC	0	j	80JJA	0
	e	80LA (f of Schedule 80-1A)	259832184	k	80JAA	0
	f	80LAB	NIL	l	80LA	0
	m	Total deductions under Chapter VI-A (Total of a to k)				

Schedule SI

Income chargeable to Income tax at special rates IB (Please see instruction No.9(iii) for section code and rate of tax)

SPECIAL RATE	SI No	Section code	<input type="checkbox"/>	Special rate (%)	Income i	Tax thereon ii	SI No	Section code	<input type="checkbox"/>	Special rate (%)	Income i	Tax thereon ii
		1		<input type="checkbox"/>				6		<input type="checkbox"/>		
	2		<input type="checkbox"/>						<input type="checkbox"/>			
	3		<input type="checkbox"/>						<input type="checkbox"/>			
	4		<input type="checkbox"/>						<input type="checkbox"/>			
	5		<input type="checkbox"/>				9		<input type="checkbox"/>			
	11		<input type="checkbox"/>				10		<input type="checkbox"/>			

Schedule EI

Details of Exempt Income (Income not to be included in Total Income)

EXEMPT INCOME	1	Interest income	1	
	2	Dividend income	2	NIL
	3	Long-term capital gains on which Securities Transaction Tax is paid	3	NIL
	4	Net Agriculture income (other than income to be excluded under rule 7,7A,7B or 8)	4	NIL
	5	Share in the profit of firm/AOP etc.	5	NIL
	6	Others	6	1350896
	7	Total (1+2+3+4+5+6)	7	1350896

Minimum Alternate Tax Computation of Minimum Alternate Tax payable under section 115JB

1		Whether the Profit and Loss Account is prepared in accordance with the provisions of Parts II and III of Schedule VI to the Companies Act, 1956 (If yes, write '1', if not write '2')		1
2		Whether, for the Profit and Loss Account referred to in item 1 above, the same accounting policies, accounting standards and same method and rates for calculating depreciation have been followed as have been adopted for preparing accounts laid before the company at its annual general body meeting? (If yes, write '1', if no write '2')		1
3		Profit before tax as shown in the Profit and Loss Account (enter item 46 of Part A- P&L)		3 243912648
4		Additions (if debited in profit and loss account)		
a	Income Tax paid or payable or its provision including the amount of deferred tax and the provision therefor	4a	NIL	
b	Reserve (except reserve under section 33AC)	4b	NIL	
c	Provisions for unascertained liability	4c	NIL	
d	Provisions for losses of subsidiary companies	4d	NIL	
e	Dividend paid or proposed	4e	NIL	
f	Expenditure related to exempt income under sections 10, 10AA, 11 or 12 [exempt income excludes income exempt under section 10(38)]	4f	NIL	
g	Depreciation attributable to revaluation of assets	4g	NIL	
h	Others (including residual unadjusted items) and Provision for diminution in the value of any asset	4h	NIL	
i	Total additions (4a + 4b + 4c + 4d + 4e + 4f + 4g + 4h)	4i	-	
5		Deductions		
a	Amount withdrawn from reserve or provisions if credited to Profit and Loss account	5a	NIL	
b	Income exempt under sections 10, 10AA, 11 or 12 [exempt income excludes income exempt under section 10(38)]	5b	1622184	
c	Amount withdrawn from revaluation reserve and credited to profit and loss account to the extent it does not exceed the amount of depreciation attributable to revaluation of asset	5c	NIL	
d	Loss brought forward or unabsorbed depreciation whichever is less	5d	NIL	
e	Profit of sick industrial company till net worth is equal to or exceeds accumulated losses	5e	NIL	
f	Others (including residual unadjusted items and the amount of deferred tax credited to P&L A/c)	5f	NIL	
g	Total deductions (5a + 5b + 5c + 5d + 5e + 5f)	5g	1622184	
6	Book profit under section 115JB (3 + 4i - 5g)	6	242290464	
7	Tax payable under section 115JB [18.5% of (6)]	7	44823736	

MINIMUM ALTERNATE TAX

Schedule MAT Computation of tax credit under section 115JAA

MAT CREDIT	1	Tax under section 115'B in assessment year 2012-2013 (1d of Part-B TTI)				1	48476871	
	2	Tax under other provisions of the Act in assessment year 2012-2013 (5 of Part-B-TTI)				2	NIL	
	3	Amount of tax against which credit is available [enter (2 — 1) if 2 is greater than 1, otherwise enter 0]				3	NIL	
	4	Utilisation of MAT credit Available [Sum of MAT credit utilized during the current year is subject to maximum of amount mentioned in-3 above and cannot exceed the sum of MAT Credit Brought Forward]						
		S.No	Assessment Year (A)	MAT Credit Brought Forward (B)	MAT Credit Utilised during the Current Year (C)	MAT Credit for the Current Year (D) [enter 1-2, if 1 is greater than 2 otherwise enter 0]	Balance MAT Credit Carried Forward (E) [E=B-C+D]	
		i	2006-2007	NIL	NIL		NIL	
		ii	2007-2008	NIL	NIL		NIL	
		iii	2008-2009	NIL	NIL		NIL	
		iv	2009-2010	NIL	NIL		NIL	
		v	2010-2011	NIL	NIL		NIL	
	vi	2011-2012	NIL	NIL		NIL		
	vii	2012-2013				NIL		
	viii	Total	NIL	NIL	48476871	48476871		
	5	Amount of tax credit under section 115JAA [enter 4 C(viii)]				5	48476871	
	6	Amount of MAT liability available for credit in subsequent assessment years [enter 4E(viii)]				6	NIL	
					48476871	48476871		

Schedule DDT Details of payment of Dividend Distribution Tax

DIVIDEND DISTRIBUTION TAX	1	Date of declaration of distribution or payment of any dividend profits of domestic companies				1	
	2	Rate of dividend, distributed or paid during the previous year					
		a	Interim (rate %)	2a	NIL		
		b	Final (rate %)	2b	NIL		
	3	Amount of any dividend declared, distributed or paid				3	NIL
	4	Tax payable on dividend declared, distributive or paid					
		a	Additional Income-tax payable under section 115-O	4a	NIL		
		b	Surcharge on 4a	4b	NIL		
		c	Education Cess on (4a + 4b)	4c	NIL		
		d	Total tax payable (4a + 4b + 4c)				
5	Interest payable under section 115P				4d	NIL	
6	Additional income-tax + interest payable (4d + 5)				5	NIL	
7	Tax and interest paid (Total of v Schedule DDTP)				6	NIL	
8	Net payable / refundable (6 -7)				7	NIL	
					8	NIL	

Schedule II Details of Advance Tax and Self Assessment Tax Payments of Income-tax

TAX PAYMENTS	Sl No	BSR Code	Date of Deposit (DD/MM/YYYY)	Serial Number of Challan	Amount (Rs)
NOTE -> Enter the totals of Advance tax and Self Assessment tax in Sl No. 11a & 11d of Part-B-TTI					

XIV/1/10
XIV/1/10
XIV/1/10
XIV/1/10

Details of Tax Deducted at Source on Income [As per Form 16 A issued by Deductor(s)]

TDS ON OTHER INCOME

Sl No	Tax Deduction Account Number (TAN) of the Deductor	Name of the Deductor	Unique TDS Certificate Number	Financial Year in which TDS is Deducted	Total tax deducted	Amount out of (6) claimed for this year
(1)	(2)	(3)	(4)	(5)	(6)	(7)
i	KLPB01486C	BANK OF BARODA		2011	790	790
ii	KLPB01486C	BANK OF BARODA		2011	120	120
iii	KLPB01486C	BANK OF BARODA		2011	430	430
iv	KLPB01486C	BANK OF BARODA		2011	119	119
v	KLPB01486C	BANK OF BARODA		2011	121	121
vi	KLPB01486C	BANK OF BARODA		2011	429	429
vii	KLPB01486C	BANK OF BARODA		2011	120	120
viii	KLPB01486C	BANK OF BARODA		2011	430	430
ix	KLPB01486C	BANK OF BARODA		2011	120	120
x	KLPB01486C	BANK OF BARODA		2011	429	429
xi	KLPB01486C	BANK OF BARODA		2011	119	119
xii	KLPB01486C	BANK OF BARODA		2011	121	121
xiii	KLPB01486C	BANK OF BARODA		2011	104	104
xiv	KLPB01486C	BANK OF BARODA		2011	104	104
xv	KLPB01486C	BANK OF BARODA		2011	430	430
xvi	KLPB01486C	BANK OF BARODA		2011	21	21
xvii	KLPB01486C	BANK OF BARODA		2011	21	21
xviii	KLPB01486C	BANK OF BARODA		2011	429	429
xix	KLPB01486C	BANK OF BARODA		2011	159	159
xx	KLPB01486C	BANK OF BARODA		2011	158	158
xxi	KLPB01486C	BANK OF BARODA		2011	430	430
xxii	KLPB01486C	BANK OF BARODA		2011	158	158
xxiii	KLPB01486C	BANK OF BARODA		2011	159	159
xxiv	KLPB01486C	BANK OF BARODA		2011	263	263
xxv	KLPB01486C	BANK OF BARODA		2011	160	160
xxvi	KLPB01486C	BANK OF BARODA		2011	192	192
xxvii	KLPB01486C	BANK OF BARODA		2011	157	157
xxviii	KLPB01486C	BANK OF BARODA		2011	159	159
xxix	KLPB01486C	BANK OF BARODA		2011	157	157
xxx	KLPB01486C	BANK OF BARODA		2011	496	496
xxxi	KLPB01486C	BANK OF BARODA		2011	496	496
xxxii	KLPB01486C	BANK OF BARODA		2011	159	159
xxxiii	KLPB01486C	BANK OF BARODA		2011	158	158
xxxiv	KLPB01486C	BANK OF BARODA		2011	902	902
xxxv	KLPB01486C	BANK OF BARODA		2011	2285	2285
xxxvi	KLPB01486C	BANK OF BARODA		2011	1172	1172
xxxvii	KLPB01486C	BANK OF BARODA		2011	159	159
xxxviii	KLPB01486C	BANK OF BARODA		2011	1032	1032
xxxix	KLPB01486C	BANK OF BARODA		2011	158	158
xl	KLPB01486C	BANK OF BARODA		2011	496	496
xli	KLPB01486C	BANK OF BARODA		2011	121	121
xlii	KLPB01486C	BANK OF BARODA		2011	892	892
xliiii	KLPB01486C	BANK OF BARODA		2011	76	76
xliiii	KLPB01486C	BANK OF BARODA		2011	1618	1618
xliiii	MUMI04922B	IDBI BANK LIMITED		2011	4362	4362

xlvi	MUMI04922B	IDBI BANK LIMITED		2011	2392	2392
xlvii	MUMI04922B	IDBI BANK LIMITED		2011	359	359
xlviii	MUMI04922B	IDBI BANK LIMITED		2011	421	421
xlix	MUMI04922B	IDBI BANK LIMITED		2011	2391	2391
i	MUMI04922B	IDBI BANK LIMITED		2011	359	359
	MUMI04922B	IDBI BANK LIMITED		2011	3139	3139
	MUMI04922B	IDBI BANK LIMITED		2011	5694	5694
	MUMI04922B	IDBI BANK LIMITED		2011	36902	36902
	MUMI04922B	IDBI BANK LIMITED		2011	3353	3353
	MUMI04922B	IDBI BANK LIMITED		2011	8796	8796
	MUMI04922B	IDBI BANK LIMITED		2011	5415	5415
	MUMI04922B	IDBI BANK LIMITED		2011	8608	8608
	MUMI04922B	IDBI BANK LIMITED		2011	1426	1426
	MUMI04922B	IDBI BANK LIMITED		2011	1311	1311
	MUMI04922B	IDBI BANK LIMITED		2011	9207	9207
	MUMI04922B	IDBI BANK LIMITED		2011	986	986
	MUMI04922B	IDBI BANK LIMITED		2011	722	722
	MUMI04922B	IDBI BANK LIMITED		2011	4452	4452
	MUMI04922B	IDBI BANK LIMITED		2011	518	518
	MUMI04922B	IDBI BANK LIMITED		2011	3201	3201
	MUMI04922B	IDBI BANK LIMITED		2011	5806	5806
	MUMI04922B	IDBI BANK LIMITED		2011	3423	3423
	MUMI04922B	IDBI BANK LIMITED		2011	8955	8955
	MUMI04922B	IDBI BANK LIMITED		2011	8758	8758
	MUMI04922B	IDBI BANK LIMITED		2011	1456	1456
	MUMI04922B	IDBI BANK LIMITED		2011	1311	1311
	MUMI04922B	IDBI BANK LIMITED		2011	3943	3943
	MUMI04922B	IDBI BANK LIMITED		2011	4545	4545
	MUMI04922B	IDBI BANK LIMITED		2011	3746	3746
	MUMI04922B	IDBI BANK LIMITED		2011	528	528
	MUMI04922B	IDBI BANK LIMITED		2011	3264	3264
	MUMI04922B	IDBI BANK LIMITED		2011	5920	5920
	MUMI04922B	IDBI BANK LIMITED		2011	3494	3494
	MUMI04922B	IDBI BANK LIMITED		2011	9117	9117
	MUMI04922B	IDBI BANK LIMITED		2011	8910	8910
	MUMI04922B	IDBI BANK LIMITED		2011	1488	1488
	MUMI04922B	IDBI BANK LIMITED		2011	1311	1311
	MUMI04922B	IDBI BANK LIMITED		2011	4027	4027
	MUMI04922B	IDBI BANK LIMITED		2011	4639	4639
	MUMI04922B	IDBI BANK LIMITED		2011	3824	3824
	MUMI04922B	IDBI BANK LIMITED		2011	539	539
	MUMI04922B	IDBI BANK LIMITED		2011	6036	6036
	MUMI04922B	IDBI BANK LIMITED		2011	3328	3328
	MUMI04922B	IDBI BANK LIMITED		2011	37	37
	MUMI04922B	IDBI BANK LIMITED		2011	68	68
	MUMI04922B	IDBI BANK LIMITED		2011	3567	3567
	MUMI04922B	IDBI BANK LIMITED		2011	9280	9280
	MUMI04922B	IDBI BANK LIMITED		2011	628	628
	MUMI04922B	IDBI BANK LIMITED		2011	1310	1310
	BLRS35960B	SHIMIZU CORPORATION		2011	223298	223298

BLRS35960B	SHIMIZU CORPORATION		2011	65448	65448
BLRS35960B	SHIMIZU CORPORATION		2011	33290	33290
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	800000	800000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	906400	906400
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	69589	69589
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	56650	56650
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	220000	220000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	340000	340000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	32000	32000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	52000	52000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	486510	486510
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	291196	291196
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	474493	474493
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	410841	410841
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	1250000	1250000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	495160	495160
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	500000	500000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	1400000	1400000

KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	360000	360000
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	182	182
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	11879	11879
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	3628	3628
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	2129	2129
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	2940	2940
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	12785	12785
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	313	313
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	3880	3880
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	908	908
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	4328	4328
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	977	977
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	350	350
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	9609	9609
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	17733	17733
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	3761	3761
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	4584	4584
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	11077	11077
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	19551	19551
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	11341	11341
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	18787	18787
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	5715	5715
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	10259	10259

KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED	2011	4036	4036
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED	2011	14534	14534
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED	2011	4066	4066
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED	2011	7268	7268
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED	2011	17396	17396
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED	2011	11261	11261
KLPR00852F	RAJANIKANT ANNASAHEB PATIL	2011	43033	43033
PNEE01401B	EXE ENGINEER DHOM BALKAWADI PROJECT DIVISION WAI	2011	227560	227560
PNEE01401B	EXE ENGINEER DHOM BALKAWADI PROJECT DIVISION WAI	2011	209736	209736
PNEE01401B	EXE ENGINEER DHOM BALKAWADI PROJECT DIVISION WAI	2011	46784	46784
PNEE01401B	EXE ENGINEER DHOM BALKAWADI PROJECT DIVISION WAI	2011	94960	94960
PNEE01401B	EXE ENGINEER DHOM BALKAWADI PROJECT DIVISION WAI	2011	114921	114921
PNEK05483C	KANHER DEVELOPMENT DIVISION SATARA	2011	8790	8790

NOTE Enter the total of column 7 of Schedule-TDS in 13(b) of Part B-TT

Schedule TCS Details of Tax Collected at Source [As per Form 27D issued by the Collector(s)]

TCS ON INCOME	Sl. No.	Tax Deduction and Tax Collection Account Number of the Collector	Name of the Collector	Total tax collected	Amount out of (4) claimed during the year
	(1)	(2)	(3)	(4)	(5)
	1				

NOTE Please enter total of column (5) in Sl No. 15c of Part B-TTI

Schedule DDT Details of Payment of Dividend Distribution Tax

TAX PAYMENTS	Sl No	Name of Bank & Branch	BSR Code	Date of Deposit	Serial Number of Challan	Amount (Rs)
				NA	DD/MM/YYYY	

NOTE Enter the totals of column(6) in 7 of Schedule DDT

Schedule SI Details of Income accruing or arising outside India

Income accruing or arising outside India	1 Details of Income included in Total Income in Part-B-TI above						
	Country Code	Taxpayer Identification Number	Income from House Property (included in PART-B-TI) (A)	Business Income (included in PART-B-TI) (B)	Capital Gain Income (included in PART-B-TI) (C)	Other source Income (included in PART-B-TI) (D)	Total Income from Outside India (E)=A+B+C+D
	Total						
	2 Total Income from outside India (Total of E as per item no.1 above)						2
	3 Total Income from outside India where DTAA is applicable						3
	4 Total Income from outside India where DTAA is not applicable (2-3)						4

NOTE Please refer to the instructions for filling up this schedule.

Schedule TI Details of Taxes Paid outside India

Taxes Paid outside India	1 Details of Taxes Paid outside India				
	Country Code	Tax payer Identification number	Total taxes paid on income declared in Schedule FSI (A)	Tax Relief Claimed (B)	
				Relief Claimed w/s 90/90A (B1)	Relief Claimed w/s 91 (B2)
	Total				
	2 Total Taxes Paid outside India (Total of 1A)				2
	3 Total Taxes Paid outside India where DTAA is applicable				3
	4 Total Taxes Paid outside India where DTAA is not applicable (2-3)				4

NOTE Please refer to the instructions for filling up this schedule.

Schedule FA Details of Foreign Assets

A Details of Foreign Bank Accounts					
SI No	Country Name	Country Code	Name and Address of the Bank	Name mentioned in the account	Peak Balance During the Year (in rupees)
(1)	(2)	(3)	(4)	(5)	(6)

B Details of Financial Interest in any Entity					
SI No	Country Name	Country Code	Nature of entity	Name and Address of the Entity	Total Investment (at cost) (in rupees)
(1)	(2)	(3)	(4)	(5)	(6)

C Details of Immovable Property					
SI No	Country Name	Country Code	Address of the Property	Total Investment (at cost) (in rupees)	
(1)	(2)	(3)	(4)	(5)	
			NA		

D Details of any other Asset					
SI No	Country Name	Country Code	Nature of Asset	Total Investment (at cost) (in rupees)	
(1)	(2)	(3)	(4)	(5)	

E Details of account(s) in which you have signing authority and which has not been included in A to D above.					
SI No	Name of the Institution in which the account is held	Address of the Institution	Name mentioned in the account	Peak Balance/Investment during the year (in rupees)	
(1)	(2)	(3)	(4)	(5)	



Received with thanks from **DM CORPORATION PRIVATE LIMITED**

ITR No. (SAHA) 2 3 4S(SUGAM) 4 5 6 for assessment year 2012-13, having the following particulars a return of income in

A1 FIRST NAME **A2** MIDDLE NAME
A3 LAST NAME **A4** PERMANENT ACCOUNT NUMBER
 D M C O R P O R A T I O N P R I V A T E L I M I T E D A A D C M 6 2 8 1 H

A5 SEX Male Female **A6** DATE OF BIRTH 1 6 0 9 2 0 0 2 **A7** INCOME TAX WARD/CIRCLE DC/ACIT, CIRCLE-2, K

A8 FLAT/DOOR/BUILDING 2 4 0 B Mohite House **A9** ROAD/STREET General Thorat Marg

A10 AREA/LOCALITY Tarabai Parik **A11** TOWN/CITY/DISTRICT Kolhapur

A12 STATE Maharashtra **A13** PINCODE 4 1 6 0 0 3

A14 Fill only one field Before due date-139(1) After due date-139(4) Revised Return-139(5) OR In response to notice 142(1) 148 153A/153C

COMPUTATION OF INCOME AND TAX RETURN

If showing loss, mark the negative sign in bracket at left

B1	Gross Total Income	B1	()	1	5	5	3	6	2	6	0	7
B2	Deduction under chapter VI-A	B2	()	1	5	5	3	6	2	6	0	7
B3	Total Income	B3	()									0
B4	Current Loss if any	B4	()									0
B5	Net Tax Payable	B5		4	8	4	7	6	8	7	1	
B6	Interest Payable	B6		4	2	8	9	0	3	3		
B7	Total Tax and Interest Payable	B7		5	2	7	6	5	9	0	4	
B8	Total Advance Tax Paid	B8										0
B9	Total Self Assessment Tax Paid	B9										0
B10	Total TDS Deducted	B10		9	6	6	2	0	3	7		
B11	Total TCS Deducted	B11										0
B12	Total Prepaid Taxes (B8+B9+B10+B11)	B12		9	6	6	2	0	3	7		
B13	Tax Payable (B7-B12, If B7>B12)	B13		4	3	1	0	3	8	7	0	
B14	Refund (B12-B7, If B12>B7)	B14										0

FOR OFFICIAL USE ONLY

STAMP RECEIPT NO. HERE

SEAL, DATE AND SIGNATURE OF RECEIVING OFFICIAL

Sushant Phadnis & Co.

Chartered Accountants

AUDITORS' REPORT

TO THE MEMBERS OF

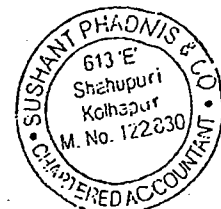
DM CORPORATION PRIVATE LIMITED

We have audited the attached Balance Sheet of DM CORPORATION PRIVATE LIMITED, as on 31st March, 2012 and the Profit and Loss account and the Cash Flow statement for the year ended on that date, annexed thereto. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

We report that :

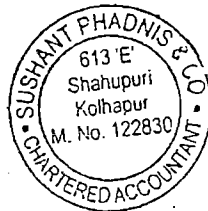
- 1) As required by the Companies (Auditor's Report) Order, 2003, as amended by the Companies (Auditors' Report) (Amendment) Order 2004 (together the 'Order') issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Companies Act, 1956, we give in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the said Order.
- 2) Further to our comments in the Annexure referred to in paragraph 1 above :
 - (a) We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purposes of our audit;
 - (b) In our opinion, proper books of account as required by law have been kept by the Company so far as appears from our examination of those books;
 - (c) The Balance Sheet, Profit and Loss Account and Cash Flow statement referred to in this report, are in agreement with the books of account;



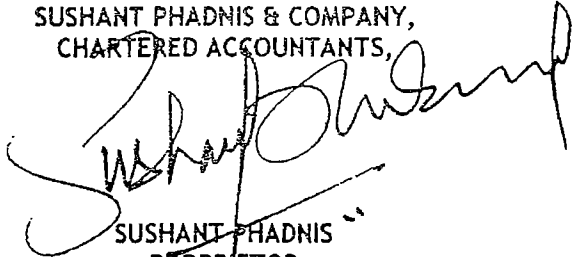
Membership No. 122830

- (d) In our opinion, the Balance Sheet, Profit and Loss Account and Cash Flow Statement referred to in this report, comply with the accounting standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956;
- (e) On the basis of written representations received from the directors, as on 31st March, 2012 and taken on record by the Board of Directors, we report that none of the directors is disqualified as on 31st March, 2012 from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956;
- (f) In our opinion and to the best of our information and according to the explanations given to us, the said accounts, read together with significant accounting policies and other notes thereon, give the information required by the Companies Act, 1956, in the manner so required and give true and fair view in conformity with the accounting principles generally accepted in India;
- (i) in the case of the Balance Sheet, of the state of affairs of the Company as at 31st March, 2012,
- (ii) in the case of Profit and Loss account, of the profit for the year ended on 31st March, 2012.
- (iii) In the case of Cash Flow Statement, of the cash flows of the Company for the year ended on 31st March, 2012.

KOLHAPUR - 416 001
9th August, 2012



SUSHANT PHADNIS & COMPANY,
CHARTERED ACCOUNTANTS,

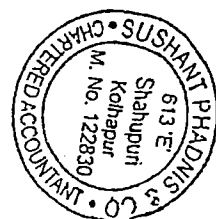

SUSHANT PHADNIS
PROPRIETOR
Membership no. :- 122830

Annexure to the Auditors' Report

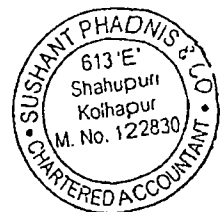
Referred to in paragraph 1 of our report of even date on the accounts for the year ended 31st March, 2012 of DM CORPORATION PRIVATE LIMITED

Referred to in paragraph 3 of our report of even date,

- (i)
 - (a) The Company has maintained proper records showing full particulars including quantitative details and situation of fixed assets.
 - (b) All the assets have been physically verified by the Management during the year and the program of verification, in our opinion, is reasonable having regard to the size of the Company and the nature of its assets. No material discrepancies were noticed on such verification.
 - (c) Fixed assets disposed off during the year, are negligible so as to affect the Company as a going concern.
 - (d) Depreciation charged in the books of accounts on block of Phatakwadi Hydro Project is as per Income tax Act, 1956.
- (ii)
 - (a) The Inventory has been physically verified by the Management at reasonable intervals during the year. No material discrepancies were noticed on such verification.
 - (b) In our opinion the procedures of physical verification of inventories followed by the management are reasonable and adequate in relation to the size of the Company and the nature of its business
 - (c) The Company is maintaining proper records of Inventory. The discrepancies noticed on physical verification of Inventory as compared to book records were not material.
- (iii) The Company has not granted nor taken any loans, secured or unsecured to / from companies, firms or other parties covered in the register maintained under section 301 of the Companies Act, 1956.
- (iv) In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size of the Company and the nature of its business with regard to purchases of inventory, fixed assets and with regard to the sale of goods. During the course of our audit, we have not observed any continuing failure to correct major weaknesses in internal controls.
- (v) The Company has not accepted any deposits from the public and hence the provisions of sections 58A and 58AA of the Companies Act, 1956 and the Companies (Acceptance of Deposits) Rules, 1975 with regard to the deposits accepted from the public are inapplicable.

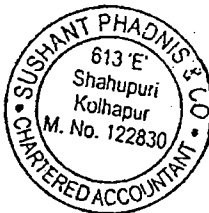


- (vi) The Company has an internal audit system, which in our opinion, is commensurate with the size of the Company and the nature of its business.
- (vii) To the best of our knowledge and as explained, the Central Government has not prescribed maintenance of cost records under clause (d) of sub-section (1) of section 209 of the Companies Act, 1956 relating to the business activity of the Company.
- (viii) (a) The Company is regular in depositing with appropriate authorities undisputed statutory dues including Provident Fund, Investor Education Protection Fund, Employees' State Insurance, Income Tax, Sales Tax, VAT, Wealth tax, Custom / Excise duty, cess and other material statutory dues applicable to it.
- (ix) The Company does not have any accumulated losses at the end of the financial year, and has not incurred any cash losses during the financial year covered by our audit and in the immediately preceding financial year.
- (x) Based on our audit procedures and on the information and explanations given by the management, we are of the opinion that the Company has not defaulted in repayment of dues to any financial institution, bank.
- (xi) In our opinion and according to the information and explanations given to us, the Company has not granted any loans and advances on the basis of security by way of pledge of shares, debentures and other securities.
- (xii) In our opinion, the Company is not a chit fund or a nidhi / mutual fund / society and accordingly, the provisions of clause 4(xiii) of the Companies (Auditors Report) Order, 2003 are not applicable.
- xiii) In our opinion, the Company is not dealing in or trading in shares, securities, debentures and other investments. Accordingly, the provisions of clause 4(xiv) of the Companies (Auditor's Report) Order, 2003 are not applicable to the Company.
- (xiv) In our opinion and according to the information and explanations given to us, the Company has not given guarantees for loans taken by others from banks or financial institutions.



- (xv) In our opinion, and according to the information and explanations given to us and on an overall examination of the balance sheet of the Company, the term loans have been applied for the purpose for which they were raised.
- (xvi) According to the information and explanations given to us and on an overall examination of the balance sheet of the Company, we find that no funds raised on short term basis have been used for long term investment.
- (xvii) According to the information and explanations given to us, the Company has not made any preferential allotment of shares to parties and companies covered in the register maintained under section 301 of the Act.
- (xviii) According to the information and explanations given to us, during the period covered by our audit report, the Company had not issued any debentures nor has the Company created security in respect of debenture issue and accordingly clause (xix) of the said Order is not applicable.
- (xix) According to the information and explanations given to us, during the period covered by our audit report, the Company had not raised any money by way of public issues and accordingly clause (xx) of the said Order is not applicable.
- (xx) Based on the audit procedures performed and the information and explanations given by the management, we report that no fraud on or by the Company has been noticed or reported during the course of our audit.

KOLHAPUR - 416 001
9th AUGUST, 2012



SUSHANT PHADNIS & COMPANY
CHARTERED ACCOUNTANTS

SUSHANT PHADNIS
PROPRIETOR

Membership no. :- 122830

SCHEDULE - '21'

Accounting Policies and Notes Annexed to and forming part of the
Balance Sheet as at 31st March 2012

(A) Nature of operations

The Company is primarily engaged in the business of Infrastructural Development & Power Generation.

(B) Statement on Significant Accounting Policies

1) Basis of Preparation of Financial Statements

- a) The accounts of the Company are prepared under the historical cost convention using the accrual method of accounting, unless stated otherwise hereinafter.
- b) Accounting policies not specially referred to otherwise are consistent with the generally accepted accounting principles followed by the Company.

2) Use of estimates :

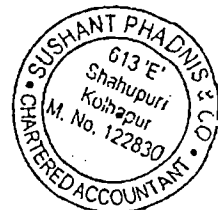
The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent liabilities as at the date of financial statements and reported amounts of revenues and expenses during the reporting period. Actual results could differ from these estimates.

3) Revenue Recognition :

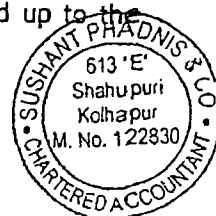
- a) Revenue is recognized on percentage of completion method and basis the work certification by the Executive Engineer, Ratnagiri, GOMWRD. As the contract for Arjuna Medium Irrigation Project, Ratnagiri, is entered into prior to 1st April, 2003, AS-7 (Revised) is not applicable.
- b) Claims and variations are recognized as revenue on acceptance of concerned authorities or on receipt of Award or on evidence of its final acceptability.
- c) Insurance claims are accounted for on receipt basis or as acknowledged by the Insurance Company.
- d) Other Income and cost / expenditure are accounted for on accrual basis as they are earned or incurred.

4) Fixed Assets :

- a) Fixed Assets have been stated at actual cost of acquisition and as reduced by accumulated depreciation. All costs including financing costs upto the date of commissioning and attributable to the fixed assets are capitalized. Land / Open plots are stated at cost.
- b) Company does not own any assets acquired on joint ownership basis.
- c) None of the fixed assets has been revalued during the year.
- d) Company has not acquired any asset under lease-finance.



- 5) **Depreciation :**
The Depreciation has been provided at rates prescribed in Schedule XIV of the Companies Act, 1956 on straight line method. The Company follows the policy of charging depreciation on pro-rata basis on the assets acquired or disposed during the year. However, depreciation charged in the books of accounts on block of Phatakwadi Hydro Project is as per Income tax Act, 1956.
- 6) **Investments :**
Investments are classified into Current Investment and Long Term Investment. Current Investments are carried at lower of cost and market price. Any reduction in carrying amount and any reversals of such reduction are charged or credited to Profit and Loss account. Long Term Investments are carried at cost less provision made to recognize any decline other than temporary in the value of such investments.
- 7) **Inventories :**
Inventories as certified by the management are valued on the basis mentioned below.
- a) Stock of raw materials, stores, spares and fuel are valued at lower of cost or net realizable value. Basis for determination of cost is weighted average.
 - b) Unbilled work-in-progress is stated at cost. Cost includes direct material, labour cost and appropriate overheads.
- 8) **Foreign Exchange Transactions :**
- a) Transactions in Foreign Currency are recorded in the Books of Accounts at the rate of exchange prevailing on the date of transaction
 - b) There are no loans or any deferred credits repayable in Foreign Currency and outstanding at the close of the year, which required to be expressed in Indian Currency at the rate of exchange prevailing on the date of the Balance Sheet.
 - c) Foreign Exchange gain / loss is being adjusted against the cost of assets in terms of the amendment to AS 11 issued vide notification dated 31-03-2009 by the Ministry of Corporate Affairs, Govt. of India.
- 9) **Borrowing Costs :**
Borrowing costs that are directly attributable to the acquisition, construction or production of qualifying asset are capitalized as a part of the cost of that asset. Other borrowing costs are recognized as expense in the period in which they are incurred.
- 10) **Accounting for taxes on Income :**
Income Tax expense comprises of Current Tax and Deferred Tax charge or credit. Current Income Tax is measured at the amount to be paid to the tax authorities in accordance with the Indian Income Tax Act, 1961. Provision for taxation is made after taking into consideration benefits admissible to the company under the provisions of the Income Tax Act, 1961. Deferred Tax liability is provided pursuant to AS 22. Deferred Tax asset and Deferred Tax Liability is calculated by applying rates and tax laws that have been enacted and subsequently enacted up to the Balance Sheet Date.



11) **Impairment of Assets :**

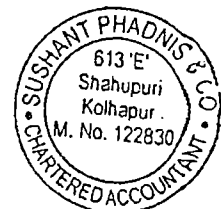
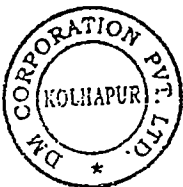
The Company assesses, at each balance sheet date, whether there is any indication that an asset may be impaired. If any such indication exists, the Company estimates the recoverable amount of the asset. If such recoverable amount of the asset or the recoverable amount of the cash generating unit to which the asset belongs is less than its carrying amount, the carrying amount is reduced to its recoverable amount. The reduction is treated as an impairment loss and is recognized in the profit and loss account. If at the balance sheet date there is an indication that if a previously assessed impairment loss no longer exists, the recoverable amount is reassessed and the asset is reflected at the recoverable amount.

12) **Provisions :**

Provisions are recognized when the Company has present legal or constructive obligations, as a result of past events, for which it is probable that an outflow of economic benefits will be required to settle the obligation and a reliable estimate can be made for the amount of obligation.

2) **NOTES ON ACCOUNTS :**

- a) During the year the Company has not changed the method of valuation of raw materials, stores, spars, etc.
- b) I. Based on professional opinion obtained, the Company is eligible for claim under Section 80IA(4) of the Income Tax Act, 1961
II. The Company does not envisage any tax liability other than provided for.
- c) Guarantees given by the Company's bankers as at 31-03-2012
i) On behalf of Company - Rs. 958.50 lakh (Previous year Rs. 837.86 lakh)
On behalf of others - Rs. NIL (Previous year Rs. NIL)
ii) Letter of credit established by the Company's bankers for import of plant and machinery, counter guaranteed by the Company - NIL [Previous year - Rs NIL]
iii) During the year Company has not received any claim from any one raising demand of whatsoever nature in respect of the guarantees given by the Company's bankers.
- d) **Secured Loans :**
i. Loans from Bank of Baroda, Rajarambapu Co-Op Bank Ltd., HDFC Bank Ltd., AXIS Bank Ltd., are secured by the hypothecation of plant and machinery, construction equipments, vehicles, cars etc. financed by these respective banks and guaranteed by Shri Dilip Mohite, Managing Director and Shri Shantanu Dilip Mohite, Directors in their personal capacity.



- ii. Cash Credit / Working Capital limits from Bank of Baroda, together with bank guarantee limit, are secured by an exclusive first charge on current assets, second charge on some movable fixed assets and are guaranteed by Shri Dilip Mohite, Managing Director, and Shri Shantanu Dilip Mohite, Directors in their personal capacity. These working Capital facilities are also covered by collateral securities by way of mortgage of following securities -
- Garage land & building located at Survey No. 304 & 308, NH-4, Wathar tarf Vadgaon, Dist.- Kolhapur, Pin - 416112
 - Office building known as 'Mohite House', 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur -416003.
 - Building located at Near Mayur Petrol Pump, N. H. 4, Gokul-Shirgaon, Dist. - Kolhapur.
 - Plots Nos. T-11, T-12 and T-14 situated within E Ward, Market Yard, Kolhapur
- iii. Term Loan (Secured) of Rs. 24.71 crores availed by the Company from Bank of Baroda for setting up 8 mw HEP at Phatakwadi, Dist. - Kolhapur is secured by equitable mortgage of lease hold rights of land, power house premises thereon on the said land and hypothecation of plant & machinery pertaining to said HEP at Phatakwadi, & also collateral security by way of equitable mortgage of properties offered as collateral at for Cash Credit and bank guarantee facilities more particularly described under point (ii) above.
- iv. Term Loan (Secured) of Rs. 24.50 crores to be availed by the Company from Bank of Baroda for setting up 5 mw HEP at Tarali, Village - Dhangeshtiwadi, Dist. - Satara is secured by equitable mortgage of lease hold rights of land, power house premises thereon on the said land and hypothecation of plant & machinery pertaining to said HEP at Tarali, & also collateral security by way of equitable mortgage properties offered as collateral at for Cash Credit and bank guarantee facilities more particularly described under point (ii) above.
- v. Loan from HDFC Bank is secured by assignment of life insurance policies, issued by ICICI-Prudential Life Insurance Co. Ltd, in the personal name of Mr. Dilip Mohite, Managing Director.
- vi. Loan from LIC of India is secured by assignment of life insurance policies, issued by LIC of India, in the personal name of Mr. Dilip Mohite, Managing Director
- vii. Mobilization advance availed by the Company is not covered by any security.
- viii. Car/Vehicle availed from HDFC Bank & Axis Bank are secured by respective cars/vehicles & personal guarantee by Mr. Dilip Mohite, Managing Director.
- e) Disclosure as required under Notification no. G.S.R. 719(E) dated 16-11-2007, issued by the Department of Company Affairs (as certified by the Management), in accordance with Section 22 of Micro, Small and Medium Enterprises Development Act, 2006 (MSMED).

		2011-12	2010-11
i)	The principal amount and interest due thereon remaining unpaid to any supplier -		
	- Principal Amount	NIL	NIL
	- Interest Amount		



ii)	The amount of interest paid by the buyer in terms of section 16 of the Micro Small & Medium Enterprise Development Act, 2006, along with the amounts of payment made to the suppliers beyond the appointed day.	NIL	NIL
iii)	The amount of interest due and payable for the year of delay in making payment (which have been paid but beyond the appointed during the year) but without adding the interest specified under the Micro, Small & Medium Enterprises Development Act, 2006	NIL	NIL
iv)	The amount of interest accrued and remaining unpaid	NIL	NIL
v)	The amount of further interest remaining due and payable even in the succeeding years, until such date when the interest dues above are actually paid to the Small Enterprise for the purpose of disallowance as a deductible expenditure under Section 23 of the Micro, Small & Medium Enterprise Development Act, 2006	NIL	NIL

f) Disclosure in respect of Employee Benefits covered under AS 15 as notified by Companies (Accounting Standard) Rules, 2008

i. Defined Contribution Plans :

Particulars

(Rs. in lakh)

Employer's Contribution to Provident Fund

2011-12	2010-11
2.07	1.22

ii. Defined Benefit Plans :

Company is in process of completing the necessary information as required by the Actuary for the purpose actuarial valuation of employee's benefits from its various sites located across the country for its vast pool of employees. Other observations contained in the Auditors' Report and the respective notes to the accounts are self explanatory and therefore, do not call for any further comments under Section 217(3) of the Companies Act, 1956.

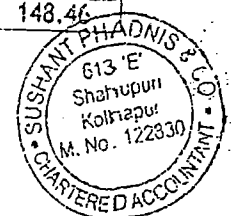
iii. Company's contribution the Provident Fund is charged to profit and loss account. Gratuity and encashment of leave is accounted for in the year in which payment is actually made.

g) Company does not own any fixed asset, which is acquired under Hire Purchase Arrangements and is in the nature of lease-finance as defined in AS 19.

h) Managerial remuneration :

(Rs. in lakh)

Directors' Remuneration		2011-12	2010-11
i)	Salary	180.06	148.46
ii)	Commission	NIL	NIL
Total :-		180.06	148.46



i) Computation of Net Profit in accordance with Section 198(1) of the Companies Act, 1956

	2011-12	2010-11
a) Profit after tax before dividend	1458.57	939.70
Add :- Provision for taxation		
i) Current Tax	595.00	368.78
ii) Deferred Tax	385.56	18.00
iii) Assessment dues	NIL	NIL
Sub-Total :-	2439.13	1326.48
b) Add : Directors' Remuneration	180.06	148.46
c) Less - Profit / (Loss) on sale of Fixed Assets	(2.42)	82.10
Less - Proposed Dividend		
i) Dividend	NIL	NIL
ii) Dividend Distribution Tax	NIL	NIL
Less - Deferred Tax (net)	385.56	18.00
TOTAL :-	2235.17	1456.13
Remuneration Allowable (10% of the net profit calculated as per Sec. 349 of the Companies Act, 1956)	223.52	145.61
Remuneration Actually paid	180.02	148.46

j) Segmental Information

The Company has a single business segment, namely Engineering & Construction, and operates in business only in India. Since the conditions prevailing in India are uniform, the Company's business does not fall under different geographical segments as defined by AS-17.

k) Related Party Disclosures, as required in terms of AS 18 are given below.

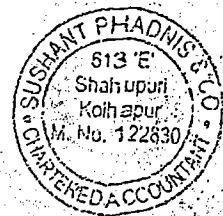
(a) Relationships (Related party relationships are as identified by the Company and relied upon by the Auditors)

Joint Ventures :

- 1) Soma Textile SEZ Pvt. Ltd.
- 2) Soma - Mohite JV

Associates

- 1) Samruddhi Earth-Movers Private Limited
- 2) Sapphire Earth-Movers Private Limited
- 3) Veronica Developers Private Limited
- 4) Telstar Constructions Private Limited
- 5) Tulip Earth-Movers Private Limited
- 6) Topaz Developers Private Limited
- 7) Ritz-Con Private Limited
- 8) Precinct Developers Private Limited
- 9) Sunbeam Heights Private Limited
- 10) Sharmila Earth-Movers Private Limited
- 11) Shantanu Developers Private Limited
- 12) D & S - Engineers And Contractors Private Limited
- 13) Rajhuns Hotels Private Limited
- 14) Mohite Inns Private Limited



- 15) Mohite Infra-Structures Private Limited
- 16) Mohite Power Private Limited
- 17) Mohite Energy Private Limited
- 18) Shantanu Mines & Minerals Pvt. Ltd.
- 19) Shantanu Power Private Limited
- 20) West-End Fashions Private Limited
- 21) West-End Builders Private Limited
- 22) West-End Resorts Private Limited
- 23) Shantanu Agro Private Limited
- 24) Shantanu Farms Private Limited
- 25) DM Natural Resources Private Limited
- 26) DM Precifab Private Limited
- 27) Shantanu Infra-Structures Pvt. Ltd.
- 28) Precinct Agro Private Limited
- 29) Sapphire Agro Private Limited
- 30) Telstar Agro Private Limited
- 31) Veronica Agro Private Limited
- 32) Ascend Power Private Limited
- 33) Nad Entertainment Pvt. Ltd.
- 34) Abhiditi Hospitality Pvt. Ltd.
- 35) Shantanu Mining Pvt. Ltd.
- 36) Shantanu Allumina Pvt. Ltd.
- 37) Atomeneragomash DM Power Pvt. Ltd.
- 38) Mohite & Mohite (Engineers & Contractors)

Key Managerial Personnel

- 1) Dr. Y. S. P. Thorat, Chairman
- 2) Mr. Dilip Ramchandra Mohite, Managing Director
- 3) Mr. Shantanu Mohite, Director
- 4) Mr. Suhas Appasaheb Chougule, Director
- 5) Mr. Vijay Mahesh Joshi, Director
- 6)

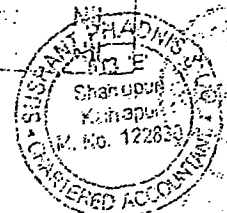
Relatives of Key Managerial Personnel

- i) Mrs. Sharmila Dilip Mohite
- 2) Mr. Rajanikant Annasaheb Patil
- 3) Mr. Raunak Rajanikant Patil

(b) Related Party Transactions :

Rs. In lakh

Related Parties Referred in 1 above		2011-12	2010-11
i)	Nature of transactions		
	Remuneration & other services	180.02	148.46
ii)	Deposits, Advances (interest free)		
	- Maximum outstanding during the year	1150.00	1150.00
	- Year-end balance	1150.00	1150.00
iii)	Investment in equity shares of subsidiary Companies		
	- Opening Balance	NIL	
	- Investments made during the year	NIL	



	- Year-end balance	NIL	NIL
iv)	Investment in JV		
	- Opening Balance	25.00	25.00
	- Investments made during the year	NIL	NIL
	- Year-end balance	25.00	25.00
v)	Capital deployed in partnership firm, where Company is a partner with 65% share		
	- Opening Balance	2631.14	2067.23
	- Investments made during the year	1050.10	214.80
	- Year-end balance	3681.24	2282.03
vi)	Excavation expenses paid	769.55	2631.14
	- of which outstanding payable as on year end date	NIL	NIL
vii)	Hire charges, Office rent & Office Maintenance expenses	769.55	30.83

l) **Deferred Tax Liability :**

The major components of Deferred Tax Liability are as under

Particulars	[Rs. In lakh]	
	Deferred Tax Liability	Deferred Tax Assets
Difference in depreciation as per books of accounts and depreciation as per Income Tax Act, 1961	385.56	18.00
		Disallowed
Disallowances/Allowances u/s 43B	385.56	97.05

Accordingly, the Deferred Tax Liability which aroused during the year is added to the opening balance of Deferred Tax Liability and has been charged to profit and loss account.

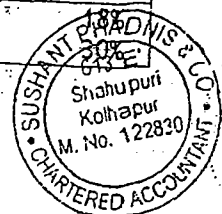
Net Deferred Tax Liability as on 31-03-2012 is 466.84 Lakhs

	[Rs. In lakh]	
	31-03-2012	31-03-2011
Excess of depreciation allowable under Income Tax Act, 1961 over depreciation in the books.	385.56	18.00
Deferred Tax Asset	NIL	NIL
Deferred Tax Liability (Net)	385.56	81.28
Deferred Tax Asset (Net)		NIL

m) **Interest in Joint Ventures :**

Disclosure of interest in Joint Ventures as per AS 27 of ICAI.

Name of JV	Location	Percentage of share
Soma Textile SEZ Pvt. Ltd. Some - Mohite JV	Maharashtra Maharashtra	



n) **Payment to Auditors :** [Rs. In lakh]

	31-03-2012	31-03-2011
Statutory Audit Fees	1.10	1.10
Tax Audit Fees	0	0
Consultancy Fees	0.05	0.05
	1.15	1.15

o) **Expenditure in Foreign Currency :** [Rs. In lakh]

	31-03-2012	31-03-2011
Particulars in regard to -		
a) Value of Imports	NIL	91.19
b) Expenditure incurred in foreign currency	NIL	31.77
c) Amount of remittance in foreign currency for dividend etc.	NIL	NIL

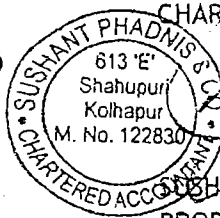
p) **Earnings Per Share :** [Rs. In lakh]

	31-03-2012	31-03-2011
Net Profit after tax available to equity shareholders (Rs. In lakh)	1458.57	939.70
Average of number of Equity Shares outstanding during the year.	50,00,000	50,00,000
Earnings Per Share (Rs.)	29.17	18.79

- q) Balances of sundry debtors, sundry creditors, loans and advances etc. are subject to confirmations.
- r) Previous year's figures have been regrouped, rearranged, where necessary.

As per my report of even date

SUSHANT PHADNIS & COMPANY
CHARTERED ACCOUNTANTS



SUSHANT PHADNIS
PROPRIETOR

For and on behalf of Board of Directors of

DM CORPORATION PVT. LTD.

(DILIP MOHITE)
MANAGING DIRECTOR

(SHANTANU MOHITE)
DIRECTOR

(SHASH CHOUGULE)
DIRECTOR

9th August, 2012
KOLHAPUR - 416001

9th August, 2012
KOLHAPUR - 416003



NAME : DM CORPORATION PRIVATE LIMITED
 (Formerly Known as MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PVT. LTD.)
 240/B, 'MOHITE HOUSE', GEN THORAT MARG
 TARABAI PARK, KOLHAPUR - 416 003.

PAN : AADCM 6281 H

STATUS : DOMESTIC COMPANY

A. Y. : 2012-13

STATEMENT OF CALCULATION OF TOTAL INCOME
 FOR THE PERIOD FROM 01-04-2011 TO 31.03.2012

Sr. No.	Particulars	Amount Rs.	Amount Rs.
1	INCOME FROM BUSINESS OR PROFESSION		
i)	DMCPL - Arjuna		
	Net Profit as per Profit & Loss Account (PBT)	27,18,22,963.00	
	Add: Disallowances		
	Depreciation as per companies Act	2,54,26,535.00	
	Donations Disallowed	45,550.00	
	Wealth Tax	56,000.00	
	Declaration u/s 132 in wages	25,00,000.00	
	Amounts disallowed u/s 37 (Loss on Sale of F.A.)	2,41,803.00	
		<u>30,00,92,851.00</u>	
	Less: Amortisation of Preliminary Exps. u/s 35D	77,000.00	
	Less : Share in Net profit in MMEC Exempt u/s 10 (2)	16,22,184.00	
	Less : Depreciation as per Income Tax Act	3,85,61,480.00	
		25,98,32,187.00	
ii)	DMCPL - HEP		
	Net Loss as per Profit & Loss Account	(2,97,52,141.00)	
	Add: Disallowances		
	Donations Disallowed	50,000.00	
	Depreciation as per companies Act	3,50,90,065.00	
		<u>53,87,924.00</u>	
	Less : Depreciation as per Income Tax Act	11,16,99,328.00	
		(10,63,11,404.00)	
iii)	DMCPL - Shimizu		
	Net Profit as per Profit & Loss Account (PBT)	18,41,827.00	
	INCOME FROM BUSINESS OR PROFESSION (i+ii+iii)		15,53,62,610.00
	Gross Total Income		15,53,62,610.00
	Less: Deduction under Chapter VIA		
	Developing/Operating/Maintaining any Infrastructure Facility provided u/s 80IA(4)(i)(a)&(b) - Irrigation Project (RESTRICTED TO GROSS TOTAL INCOME)	25,98,32,187.00	<u>15,53,62,510.00</u>



NAME : DM CORPORATION PRIVATE LIMITED
 (Formerly Known as MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PVT. LTD.)
 240/B, 'MOHITE HOUSE', GEN THORAT MARG
 TARABAI PARK, KOLHAPUR - 416 003.

PAN : AADCM 6281H

STATUS : DOMESTIC COMPANY

A. Y. : 2012-13

STATEMENT OF CALCULATION OF TOTAL INCOME
 FOR THE PERIOD FROM 01-04-2011 TO 31.03.2012

Sr. No.	Particulars	Amount Rs.	Amount Rs.
	Total Income		-
	Tax on Income from Business @30%		-
	Minimum Alternate Tax u/s 115 JB on Net Profit @18.5% (On Rs. 243912648-1622184=242290465)		4,48,23,736.00
	Total Tax Payable		<u>4,48,23,736.00</u>
	Add: Surcharge @ 5%		22,41,187.00
			<u>4,70,64,923.00</u>
	Add: Education Cess @3%		14,11,948.00
	Total tax payable		<u>4,84,76,871.00</u>
	Less : TDS		96,62,037.00
			<u>3,88,14,834.00</u>
	Less: Advance Tax paid		-
			<u>3,88,14,834.00</u>
	Add :Interest payable Under Section 234 A		
	Under Section 234 B	23,28,888.00	
	Under Section 234 C	19,60,145.00	42,89,033.00
	Net Tax Payable		<u>4,31,03,867.00</u>
	Less: Self Assessment paid		-
	Tax Payable / Refund Due (Rounded off)		4,31,03,867.00

FOR DM CORPORATION PVT. LTD.

[Signature]
 (SURAB CHOUKULE)
 DIRECTOR

FOR DM CORPORATION PVT. LTD.

[Signature]
 (DILIP MOHITE)
 MANAGING DIRECTOR

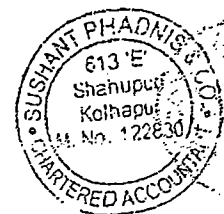


DM CORPORATION PVT. LTD

(Formerly known as Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.)

BALANCE SHEET AS AT 31st MARCH, 2012

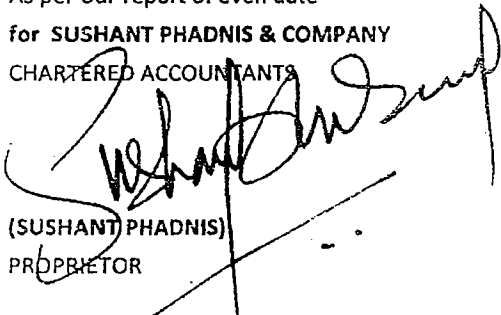
	Note No.	31-03-2012 ₹	31-03-2011 ₹
EQUITY AND LIABILITIES			
Shareholders' Fund:			
Share Capital	2	5,00,00,000.00	5,00,00,000.00
Reserves and Surplus	3	67,64,39,660.29	51,15,83,012.05
Money received against Share Warrants		-	-
Share Application Money Pending Allotment		-	-
Non-Current Liabilities			
Long Term Borrowings	4	65,29,46,450.65	38,06,70,987.10
Trade Payables	8	-	-
Deferred Tax Liabilities (Net)	13	4,66,84,413.00	81,28,413.00
Other Long Term Liabilities	5	97,23,290.00	97,23,290.00
Long Term Provisions	6	-	-
		70,93,54,153.65	39,85,22,690.10
Current Liabilities			
Short Term Borrowings	7	40,92,84,262.14	35,65,96,407.99
Trade Payables	8	3,41,81,003.79	1,25,88,523.74
Other Current Liabilities	9	99,34,434.39	1,05,35,415.32
Short Term Provisions	10	9,64,88,200.00	9,08,29,711.00
		54,98,87,900.32	47,05,50,058.05
Total		1,98,56,81,714.26	1,43,06,55,760.20
ASSETS			
Non Current Assets			
Fixed Assets			
Tangible Assets	11		
Intangible Assets	11.1	65,93,63,200.71	21,76,42,996.24
Capital Work-in-Progress	11.2	2,79,08,516.97	24,95,65,092.8
		68,72,71,717.68	46,72,08,089.0
Non Current Investments	12	-	-
Deferred Tax Assets (Net)	13	-	-
Long Term Loans and Advances	14	-	-
Trade Receivables	18	-	-
Other Non-Current Assets	15	-	-



Current Assets			
Current Investments	16	36,99,59,928.96	22,97,13,201.26
Inventories	17	14,40,74,649.43	18,84,87,884.00
Trade Receivables	18	44,07,56,975.00	16,30,21,720.00
Cash and Bank Balances	19	2,19,89,673.73	4,56,86,841.92
Short Term Loans and Advances	14	32,16,28,769.46	33,64,61,023.96
Other Current Assets	15	-	77,000.00
		<u>1,29,84,09,996.58</u>	<u>96,34,47,671.14</u>
Total		<u>1,98,56,81,714.26</u>	<u>1,43,06,55,760.20</u>

are an integral part of the Financial Statements

As per our report of even date
for **SUSHANT PHADNIS & COMPANY**
CHARTERED ACCOUNTANTS

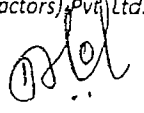

(SUSHANT PHADNIS)
PROPRIETOR

Membership No. - 122830

for **DM CORPORATION PVT. LTD.**

[Formerly known as Mohite & Mohite
(Engineers & Contractors) Pvt. Ltd.]


(SHANTANU MOHITE)
DIRECTOR


(DILIP MOHITE)
MANAGING DIRECTOR


(SHASH CHUGULE)
DIRECTOR


Place :- KOLHAPUR - 416001

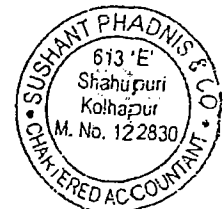
Date :- 9TH AUGUST, 2012

Place :- KOLHAPUR - 416003

Date :- 9TH AUGUST, 2012

TRUE COPY


Sub Divisional Engineer
Warana Project Sub Dn. No. 4
Kodoli



DM CORPORATION PVT. LTD

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 31ST MARCH, 2012

		31-03-2012	31-03-2011
		₹	₹
INCOME			
Revenue from Operations (Gross)	20	79,09,27,743.80	84,45,68,724.23
Less: Excise Duty			
Revenue from Operations (Net)		79,09,27,743.80	84,45,68,724.23
Other Income	21	1,32,923.25	80,141.00
Share of Profit from Investment in Partnership Firm		16,22,183.54	1,16,66,225.00
Total		79,26,82,850.59	85,63,15,091.07
EXPENDITURE			
Cost of Material and Components Consumed	22	6,67,83,199.62	6,75,00,541.25
Purchase of traded goods	23	13,75,68,058.55	40,97,26,261.00
(Increase)/Decrease in Inventories of Finished Goods Work-in-progress and Trade Goods	24	4,44,13,234.57	(12,54,39,176.25)
Employee Benefit Expenses	25	8,51,58,195.70	27,87,13,376.53
Finance Costs	26	10,43,76,119.61	1,66,59,195.76
Other Expenses	27	4,98,77,794.52	5,44,51,316.97
Share of Loss from Investment in Partnership Firm			
Total		48,81,76,602.57	70,16,11,515.26
Profit/(Loss) before Depreciation and Amortization and Exceptional Items and Tax		30,45,06,248.02	15,47,03,575.81
Depreciation and Amortization Expenses	28	6,05,93,599.78	2,20,55,754.52
Profit/(Loss) before Exceptional items and Tax		24,39,12,648.24	13,26,47,821.29
Less: Exceptional items	xx		
Profit/(Loss) before Tax		24,39,12,648.24	13,26,47,821.29
Less: Tax Expenses			
i) Current Tax		5,95,00,000.00	3,68,77,900.00
ii) Deffered Tax Liability		3,85,56,000.00	18,00,216.00
Profit/(Loss) for the period		14,58,56,648.24	9,39,69,705.29



Earnings per Equity Share (Nominal Value of share ₹.10/- as at 31st March, 2012)

xx

29.17	18.7
29.17	18.7

Significant Accounting Policies

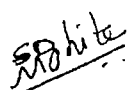
Other Notes on accounts from Nos ____ to ____ are an integral part of the Financial Statements


As per our report of even date for **SUSHANT PHADNIS & COMPANY** CHARTERED ACCOUNTANTS



(SUSHANT PHADNIS)
PROPRIETOR

Membership No. - 122830

for **DM CORPORATION PVT. LTD.**
[Formerly known as Mohite & Mohite
(Engineers & Contractors) Pvt. Ltd.]


(SHANTANU MOHITE)
DIRECTOR



(DILIP MOHITE)
MANAGING DIRECTOR


(SUSHAS CHOUGULE)
DIRECTOR

Place :- KOLHAPUR - 416001
Date :- 9TH AUGUST, 2012

Place :- KOLHAPUR - 416003
Date :- 9TH AUGUST, 2012

TRUE COPY


Sub Divisional Engineer
Warana Project Sub Dn. No. 4
Kodoli



DM CORPORATION PVT. LTD

Notes to Financial Statements for the year ended 31 March, 2012

	31-03-2012	31-03-2011
	₹	₹
2. Share Capital		
Authorized Shares		
50,00,000 (31 March 2012) Equity		
Shares of ₹. 10/- each	5,00,00,000.00	5,00,00,000.00
NIL (31 March 2012: 100) % Cumulative		
Convertible Preference shares of ₹. ___ each		
Issued, Subscribed and fully paid up Shares	5,00,00,000.00	5,00,00,000.00
50,00,000 (31 March 2012) Equity		
Shares of ₹. 10/- each	5,00,00,000.00	5,00,00,000.00
NIL (31 March 2012: 100) % Cumulative		
Convertible Preference shares of ₹. ___ each		
	5,00,00,000.00	5,00,00,000.00

2.1 Reconciliation of the Shares outstanding at the beginning and at the end of the reporting period

Equity Shares:

	31-03-2012		31-03-2011	
	Nos.	₹	Nos.	₹
At the beginning of the period				
Issued during the period - Bonus Shares				
Issued during the period - ESOP				
Outstanding at the end of the period				
Preference Shares				
At the beginning of the period				
Issued during the period				
Outstanding at the end of the period				

2.2 Terms/Rights attached to equity shares:

The company has only one class of equity share having a par value of Rs. 10 per share. Each holder of equity shares is entitled to one vote per share. The company declares and pays dividends in Indian Rupees. The dividend proposed by the Board of Directors is subject to the approval of the shareholders in the ensuing Annual General Meeting.

During the year ended 31st March 2012, the amount of per share dividend recognized as distributions to equity shareholders was Rs. ___ (31st March 2012: ___)

In the event of liquidation of the company, the holders of equity shares will be entitled to receive remaining assets of the company, after distribution of all preferential amounts. The distribution will be proportion to the number of equity shares held by the shareholders.

In the event of liquidation of the company, the holders of preference shares will be entitled to receive remaining assets of the company, after distribution of all preferential amounts. The distribution will be proportion to the number of preference shares held by the shareholders.

2.3 Shares held by holding/ultimate holding company and/or their subsidiaries/associates:

	31-03-2012	31-03-2011
	₹	₹
Holding Limited, the holding company		
NIL Equity Shares of ₹. ___ each fully paid		
NIL ___ % CCPS of ₹. ___ each fully paid		
The ultimate holding company		
NIL Equity Shares of ₹. ___ each fully paid		
NIL ___ % CCPS of ₹. ___ each fully paid		
Associate Company		
NIL Equity Shares at ₹. ___ each fully paid		

